

O'ahu's housing market in October 2025 recorded steady single-family home sales and modest gains in condominium activity. Single-family home sales were flat year-over-year with 261 transactions, while condominium sales rose 9.4% from 405 to 443.

Properties continued to move at a more moderate pace compared to a year ago. Single-family homes spent a median of 26 days on the market, up from 16 days in October 2024, while condominiums recorded a median of 44 days, compared to 26 days last year.

October's median sales price for single-family homes increased 5.7% year-over-year to \$1,162,500, while the year-to-date median rose 4.5% from the same period in 2024 to \$1,150,000. The condominium median sales price was up 1.9% to \$535,000 this October, with the year-to-date median remaining even with last year at \$510,000.

Single-family home sales declined 18.9% in the \$700,000 to \$999,999 range compared to a year ago. Sales at \$1.9 million and above grew 38.7%, rising from 31 to 43 transactions. About 70% of those higher-priced sales closed below the original asking price, with sellers receiving a median of 94.4% of their list price. Just 25% of single-family home sales closed above the original asking price, compared to 31% last October.

In the condominium market, activity increased at both ends of the price spectrum. Sales under \$299,999 rose 50.0% to 69 transactions, while sales at \$700,000 and above climbed 21.0% to 127 transactions from 105 in October 2024. Ten percent of condo sales closed above the original asking price, down from 17% a year ago.

Sellers were slightly more active compared to last October, with single-family home listings rising 3.7% year-over-year to 309 and condominium listings gaining 7.4% to 641. New single-family home listings priced at \$2 million and above nearly doubled, accounting for about one-quarter of all new listings for the month. This price range added 75 new listings compared to 43 a year ago, a 74.4% uptick. While new condo listings declined in several regions, overall volume received a boost from gains in the Metro, Makakilo, and Hawai'i Kai regions.

Active inventory of single-family homes was closer to year-ago levels but varied by region, with Hawai'i Kai and Kāne'ohe recording the largest year-over-year increases, up 51.7% and 20.3%, respectively. The condominium market also offered buyers more options across most price points and regions, with inventory in Makakilo surging 186.7% and Waipahu up 100.0% compared to last year. Although average mortgage rates trended lower throughout the month, buyer activity showed only slight movement. Contract signings rose 4.0% in the single-family home market and 1.3% in the condominium market, with 260 and 323 pending sales, respectively.



Oahu Monthly Housing Statistics

October 2025



SINGLE-FAMILY HOMES

Median Sales Price	YoY %chg
\$1,162,500	+5.7%
Closed Sales	YoY %chg
261	0.0%
Average Sales Price	YoY %chg
\$1,369,130	+4.9%

CONDOS

Median Sales Price	YoY %chg
\$535,000	+1.9%
Closed Sales	YoY %chg
443	+9.4%
Average Sales Price	YoY %chg
\$640,304	-1.0%

YoY % chg = year-over-year percent change comparing current month to the same month last year.

CONTENTS:

Monthly Indicators	2
Price Graphs	3-4
Closed Sales	5
Median Sales Price	6
Average Sales Price	7
Median Days on Market	8
Percent of Original List Price Received	9
New Listings	10
Pending Sales	11
Active Inventory	12
Total Inventory In Escrow	13
Months Supply of Active Inventory	14
Housing Supply Overview	15
Closed Sales (by price range)	16-17
Median Days on Market (by price range)	18-19
Percent of Original List Price Received (by price range)	20-21
New Listings (by price range)	22-23
Pending Sales (by price range)	24-25
Active Inventory (by price range)	26-27
Active Inventory History	28
Total Inventory In Escrow (by price range)	29-30
Months Supply of Active Inventory (by price range)	31-32
Historical Graphs	33-34

Monthly Indicators

OAHU, HAWAII

October 2025

	Single-Family Homes						Condos				
	Oct-25	Oct-24	YoY %chg	Sep-25	MoM %chg		Oct-25	Oct-24	YoY %chg	Sep-25	MoM %chg
Closed Sales	261	261	0.0%	276	-5.4%		443	405	9.4%	408	8.6%
Median Sales Price	\$1,162,500	\$1,100,000	5.7%	\$1,155,000	0.6%		\$535,000	\$525,000	1.9%	\$508,750	5.2%
Average Sales Price	\$1,369,130	\$1,304,557	4.9%	\$1,354,522	1.1%		\$640,304	\$647,091	-1.0%	\$599,603	6.8%
Median Days on Market	26	16	62.5%	26	0.0%		44	26	69.2%	40	10.0%
Percent of Orig. List Price Received	98.0%	99.3%	-1.3%	97.9%	0.1%		96.8%	98.0%	-1.2%	96.4%	0.4%
New Listings	309	298	3.7%	330	-6.4%		641	597	7.4%	638	0.5%
Pending Sales*	260	250	4.0%	239	8.8%		323	319	1.3%	409	-21.0%
Active Inventory*	775	741	4.6%	798	-2.9%		2,341	1,957	19.6%	2,327	0.6%
Total Inventory in Escrow*	428	384	11.5%	434	-1.4%		517	490	5.5%	630	-17.9%
Months Supply of Active Inventory*	3.3	3.3	0.0%	3.4	-2.9%		6.4	5.4	18.5%	6.4	0.0%

*see footnotes on pages 9-12 regarding methodology updates

YoY % chg = year-over-year percent change comparing current month to the same month last year.
MoM % chg = month-over-month percent change comparing current month to the previous month.

Year-to-Date

	Single-Family Homes						Condos				
	YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg		YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg
Closed Sales	2,379	2,362	0.7%	2,198	8.2%		3,732	3,795	-1.7%	3,991	-6.5%
Median Sales Price	\$1,150,000	\$1,100,000	4.5%	\$1,050,000	9.5%		\$510,000	\$510,000	0.0%	\$507,000	0.6%
Average Sales Price	\$1,398,908	\$1,357,899	3.0%	\$1,326,983	5.4%		\$638,257	\$613,537	4.0%	\$620,628	2.8%
Median Days on Market	23	18	27.8%	22	4.5%		44	29	51.7%	21	109.5%
Percent of Orig. List Price Received	98.5%	99.0%	-0.5%	98.4%	0.1%		96.7%	98.0%	-1.3%	98.7%	-2.0%
New Listings	3,476	3,257	6.7%	2,877	20.8%		6,948	6,230	11.5%	5,317	30.7%
Pending Sales*	2,624	2,562	2.4%	2,440	7.5%		3,869	3,963	-2.4%	4,123	-6.2%

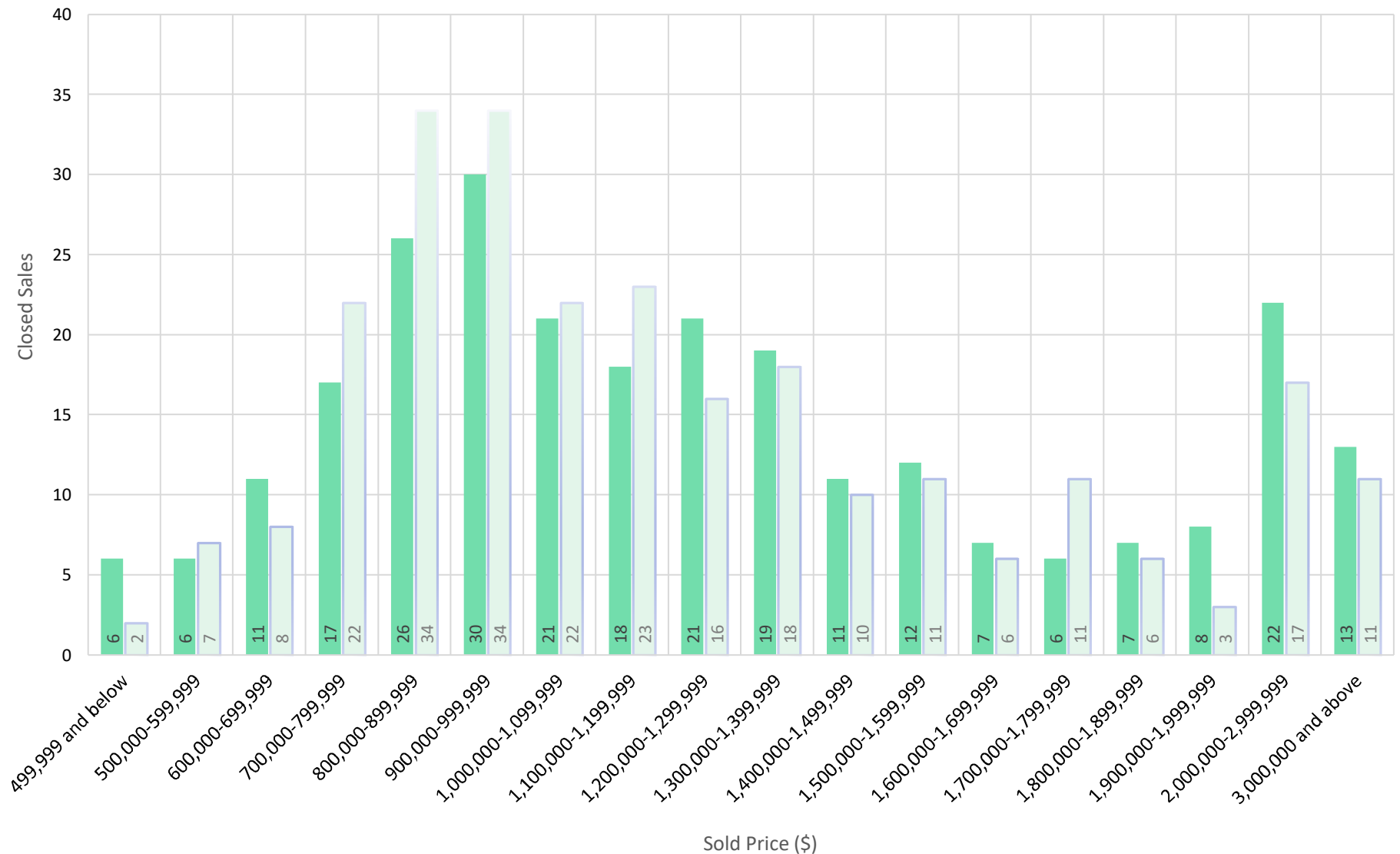
*see footnotes on pages 9-12 regarding methodology updates

1-yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago.
2-yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.

Single-Family Homes Sold

October 2025 vs. October 2024

■ 2025 ■ 2024



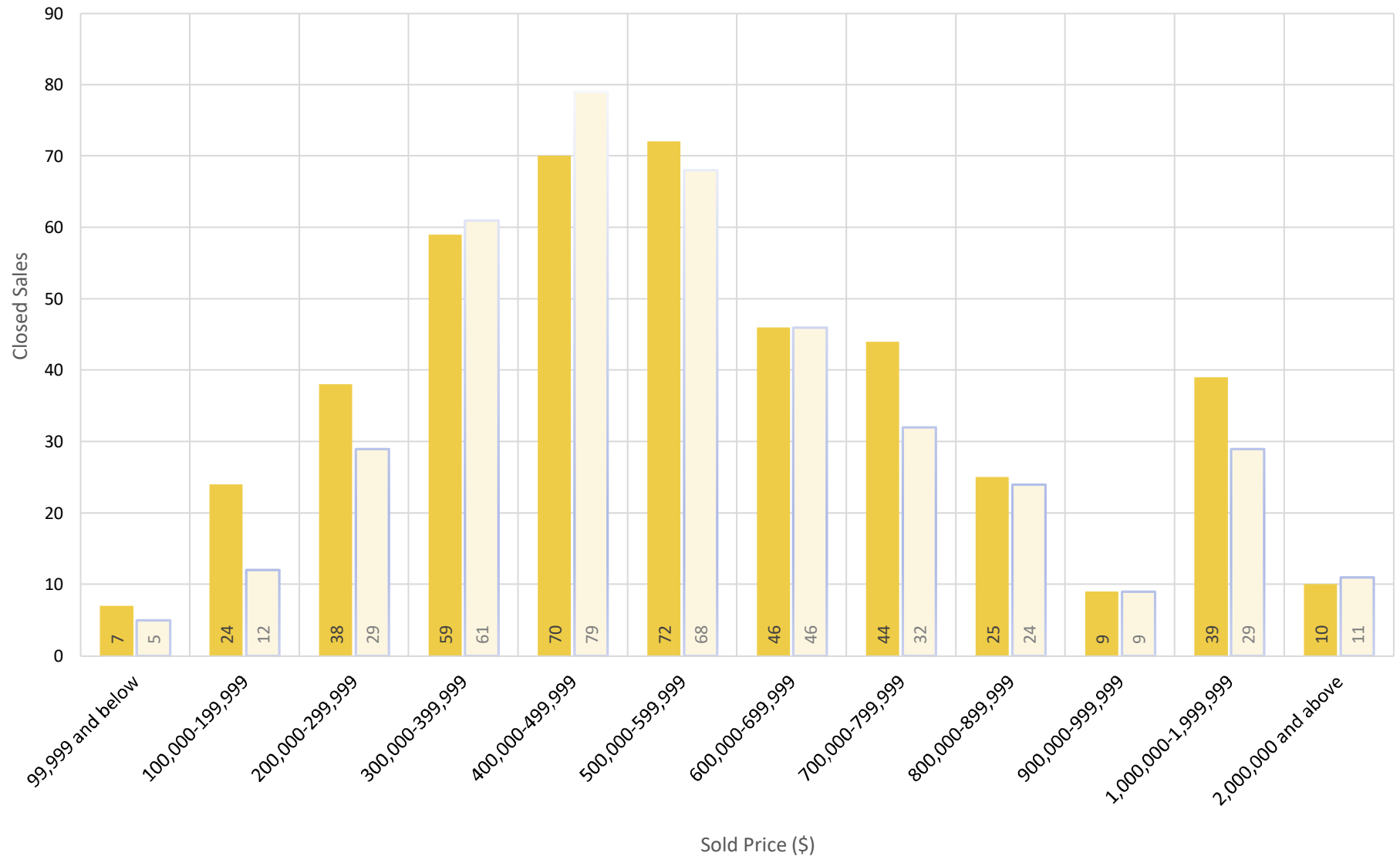
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®. All Rights Reserved. Information herein deemed reliable but not guaranteed.

Condos Sold

October 2025 vs. October 2024

■ 2025 ■ 2024



SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®. All Rights Reserved. Information herein deemed reliable but not guaranteed.

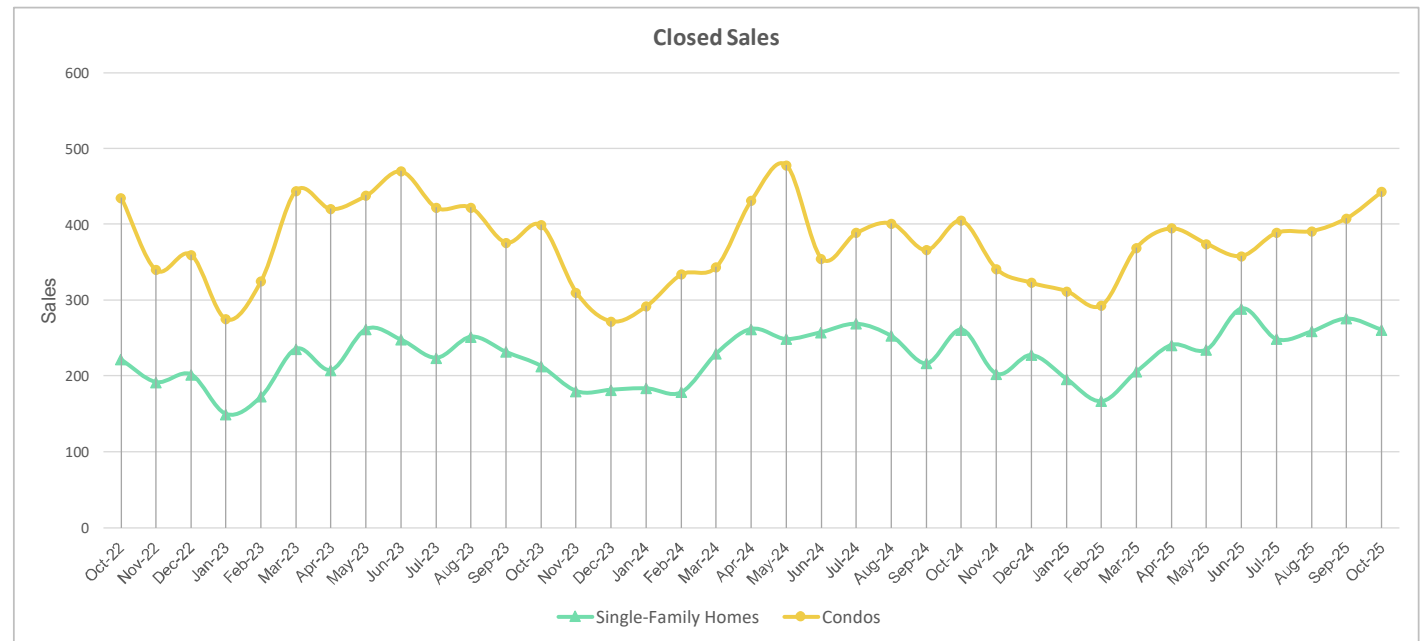
Closed Sales

October 2025

OAHU, HAWAII

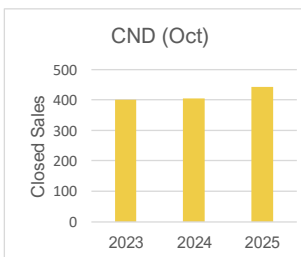
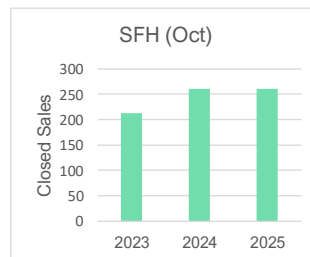
(A count of properties that have closed in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Oct-22	222	435	657
Nov-22	192	340	532
Dec-22	202	360	562
Jan-23	150	275	425
Feb-23	173	325	498
Mar-23	236	444	680
Apr-23	208	420	628
May-23	262	438	700
Jun-23	248	470	718
Jul-23	224	422	646
Aug-23	252	422	674
Sep-23	232	376	608
Oct-23	213	399	612
Nov-23	180	310	490
Dec-23	182	272	454
Jan-24	184	292	476
Feb-24	179	334	513
Mar-24	230	344	574
Apr-24	262	431	693
May-24	249	478	727
Jun-24	258	355	613
Jul-24	269	389	658
Aug-24	253	401	654
Sep-24	217	366	583
Oct-24	261	405	666
Nov-24	203	341	544
Dec-24	228	323	551
Jan-25	196	312	508
Feb-25	167	293	460
Mar-25	206	369	575
Apr-25	241	395	636
May-25	235	374	609
Jun-25	289	358	647
Jul-25	249	389	638
Aug-25	259	391	650
Sep-25	276	408	684
Oct-25	261	443	704



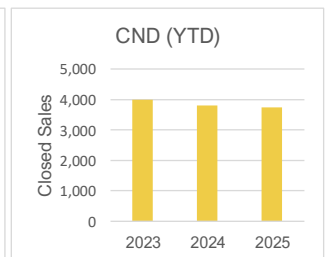
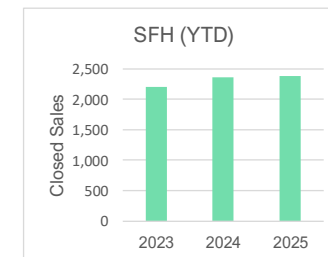
Monthly Closed Sales

October	SFH	YoY %chg	CND	YoY %chg
2023	213	-4.1%	399	-8.3%
2024	261	22.5%	405	1.5%
2025	261	0.0%	443	9.4%



Year-to-Date Closed Sales

October	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	2,198	-28.6%	3,991	-29.4%
2024	2,362	7.5%	3,795	-4.9%
2025	2,379	0.7%	3,732	-1.7%



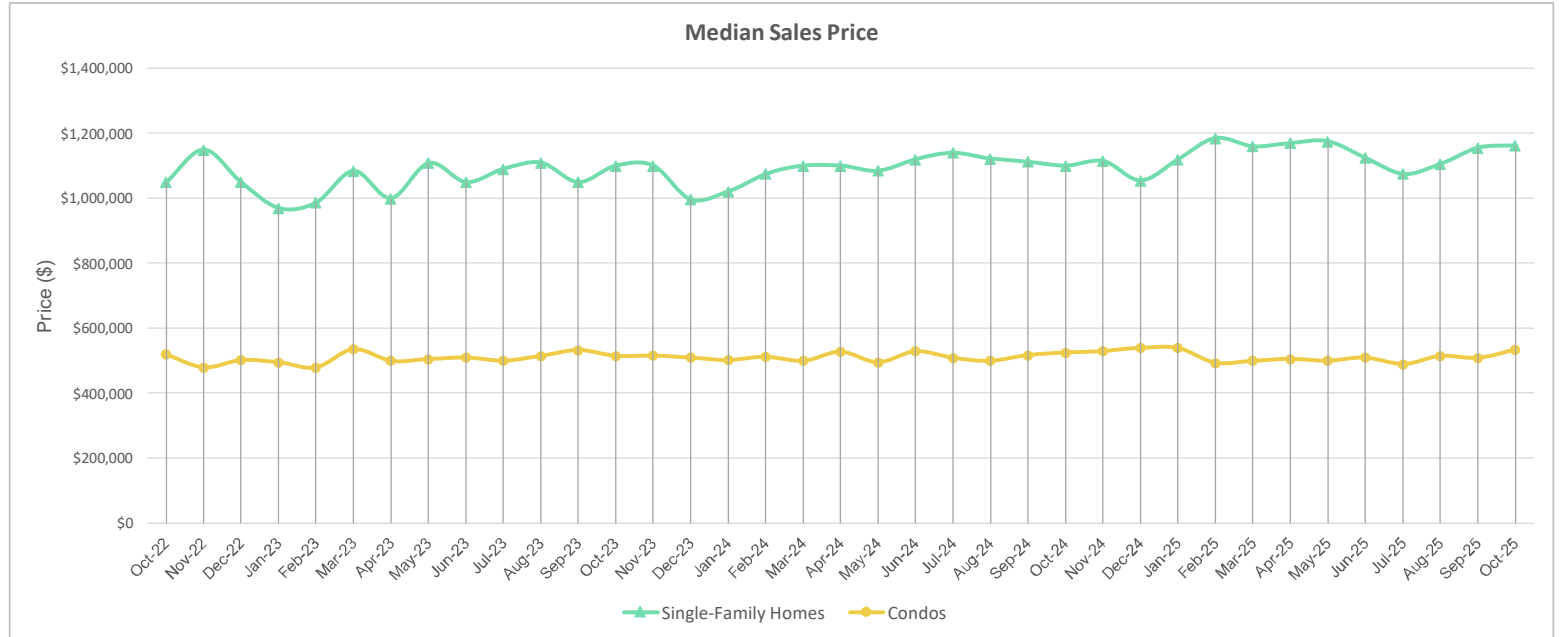
Median Sales Price

October 2025

OAHU, HAWAII

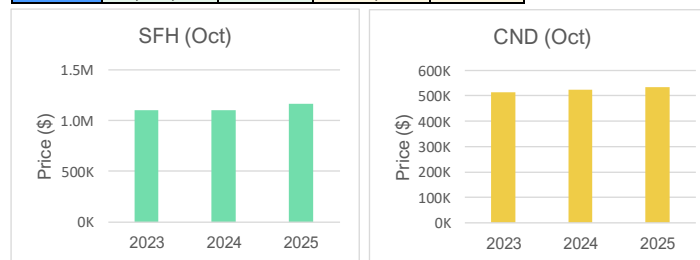
(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Oct-22	\$1,050,000	\$520,000
Nov-22	\$1,149,500	\$480,000
Dec-22	\$1,049,500	\$502,500
Jan-23	\$970,000	\$495,000
Feb-23	\$987,000	\$480,000
Mar-23	\$1,083,750	\$536,000
Apr-23	\$999,995	\$500,000
May-23	\$1,109,000	\$505,000
Jun-23	\$1,050,000	\$510,000
Jul-23	\$1,090,000	\$500,000
Aug-23	\$1,110,000	\$515,000
Sep-23	\$1,050,000	\$532,500
Oct-23	\$1,100,000	\$515,000
Nov-23	\$1,100,055	\$516,179
Dec-23	\$996,500	\$510,000
Jan-24	\$1,021,016	\$502,500
Feb-24	\$1,075,000	\$512,500
Mar-24	\$1,100,000	\$500,000
Apr-24	\$1,100,000	\$528,000
May-24	\$1,085,000	\$495,000
Jun-24	\$1,120,000	\$530,000
Jul-24	\$1,140,000	\$509,000
Aug-24	\$1,122,000	\$500,000
Sep-24	\$1,112,722	\$517,500
Oct-24	\$1,100,000	\$525,000
Nov-24	\$1,115,000	\$530,000
Dec-24	\$1,054,500	\$540,000
Jan-25	\$1,120,000	\$539,500
Feb-25	\$1,185,000	\$494,000
Mar-25	\$1,160,000	\$500,000
Apr-25	\$1,170,000	\$505,000
May-25	\$1,175,000	\$500,000
Jun-25	\$1,125,000	\$510,000
Jul-25	\$1,075,000	\$490,000
Aug-25	\$1,105,500	\$515,000
Sep-25	\$1,155,000	\$508,750
Oct-25	\$1,162,500	\$535,000



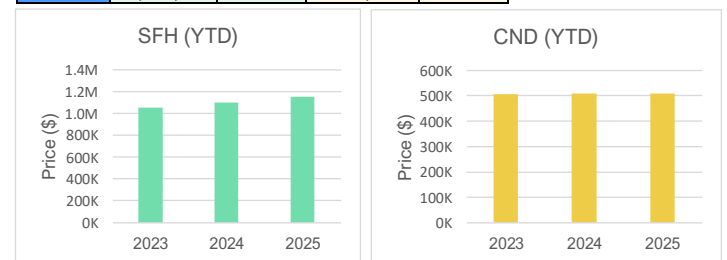
Monthly Median Sales Price

October	SFH	YoY %chg	CND	YoY %chg
2023	\$1,100,000	4.8%	\$515,000	-1.0%
2024	\$1,100,000	0.0%	\$525,000	1.9%
2025	\$1,162,500	5.7%	\$535,000	1.9%



Year-to-Date Median Sales Price

October	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,050,000	-5.1%	\$507,000	-0.6%
2024	\$1,100,000	4.8%	\$510,000	0.6%
2025	\$1,150,000	4.5%	\$510,000	0.0%



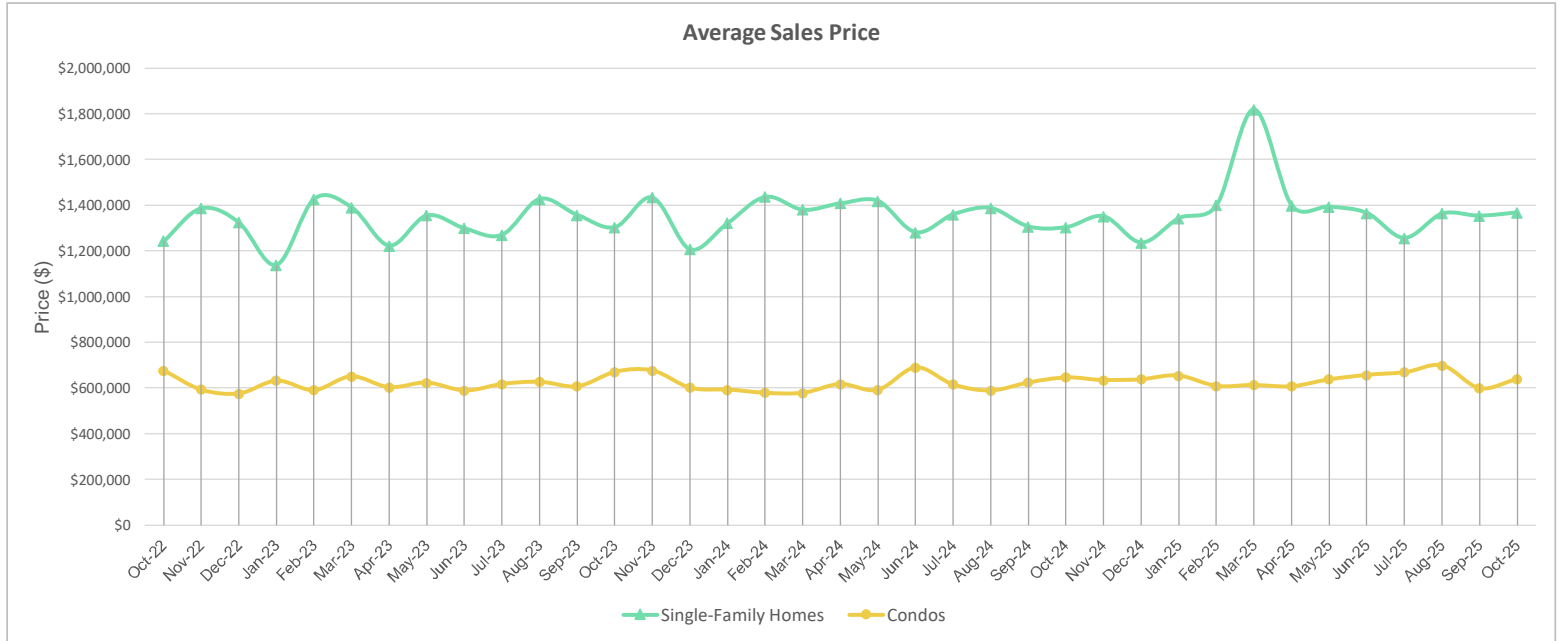
Average Sales Price

October 2025

OAHU, HAWAII

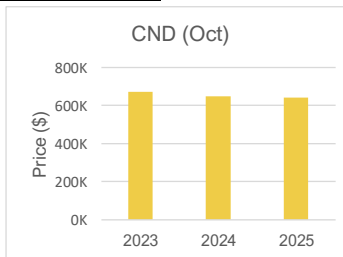
(The average sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Oct-22	\$1,243,960	\$676,988
Nov-22	\$1,387,685	\$594,444
Dec-22	\$1,325,156	\$576,689
Jan-23	\$1,139,294	\$633,441
Feb-23	\$1,427,864	\$592,131
Mar-23	\$1,391,538	\$651,630
Apr-23	\$1,223,383	\$603,795
May-23	\$1,355,804	\$623,748
Jun-23	\$1,300,456	\$589,597
Jul-23	\$1,270,421	\$617,683
Aug-23	\$1,427,996	\$628,127
Sep-23	\$1,357,981	\$608,222
Oct-23	\$1,304,757	\$670,805
Nov-23	\$1,434,999	\$676,625
Dec-23	\$1,207,793	\$602,535
Jan-24	\$1,323,172	\$593,630
Feb-24	\$1,437,693	\$580,274
Mar-24	\$1,380,838	\$579,500
Apr-24	\$1,408,991	\$617,664
May-24	\$1,419,039	\$592,964
Jun-24	\$1,282,503	\$690,803
Jul-24	\$1,360,415	\$616,302
Aug-24	\$1,387,740	\$590,171
Sep-24	\$1,307,833	\$625,154
Oct-24	\$1,304,557	\$647,091
Nov-24	\$1,351,976	\$635,715
Dec-24	\$1,236,689	\$639,866
Jan-25	\$1,344,122	\$654,915
Feb-25	\$1,400,996	\$610,108
Mar-25	\$1,819,326	\$614,751
Apr-25	\$1,399,728	\$608,762
May-25	\$1,394,811	\$638,701
Jun-25	\$1,366,459	\$657,973
Jul-25	\$1,257,138	\$669,476
Aug-25	\$1,364,588	\$699,361
Sep-25	\$1,354,522	\$599,603
Oct-25	\$1,369,130	\$640,304



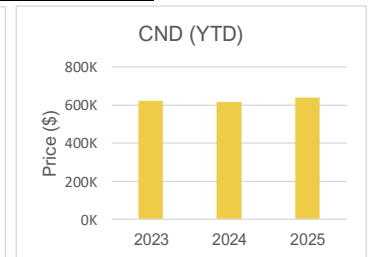
Monthly Average Sales Price

October	SFH	YoY %chg	CND	YoY %chg
2023	\$1,304,757	4.9%	\$670,805	-0.9%
2024	\$1,304,557	0.0%	\$647,091	-3.5%
2025	\$1,369,130	4.9%	\$640,304	-1.0%



Year-to-Date Average Sales Price

October	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,326,983	-4.2%	\$620,628	1.2%
2024	\$1,357,899	2.3%	\$613,537	-1.1%
2025	\$1,398,908	3.0%	\$638,257	4.0%



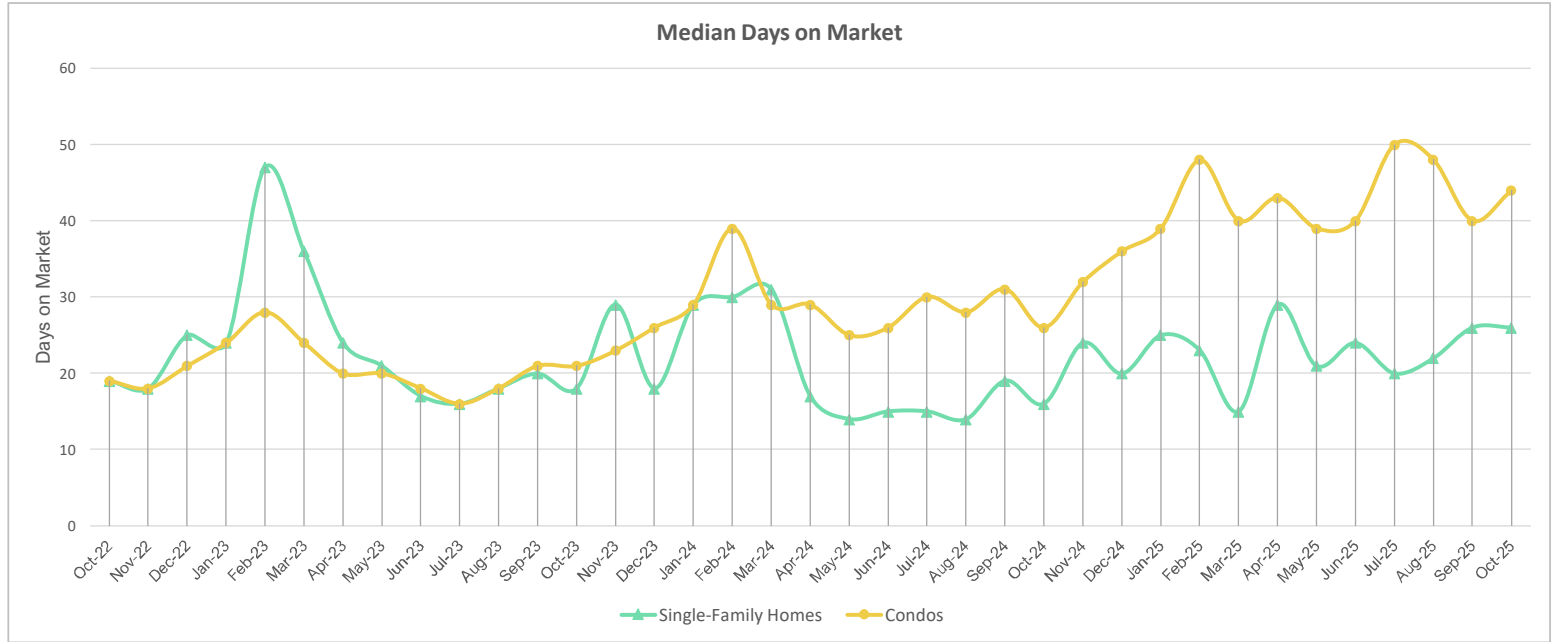
Median Days on Market

October 2025

OAHU, HAWAII

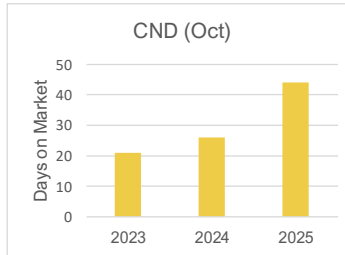
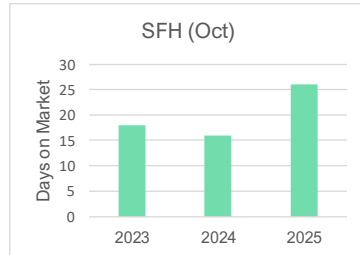
(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)

Mo/Yr	Single-Family Homes	Condos
Oct-22	19	19
Nov-22	18	18
Dec-22	25	21
Jan-23	24	24
Feb-23	47	28
Mar-23	36	24
Apr-23	24	20
May-23	21	20
Jun-23	17	18
Jul-23	16	16
Aug-23	18	18
Sep-23	20	21
Oct-23	18	21
Nov-23	29	23
Dec-23	18	26
Jan-24	29	29
Feb-24	30	39
Mar-24	31	29
Apr-24	17	29
May-24	14	25
Jun-24	15	26
Jul-24	15	30
Aug-24	14	28
Sep-24	19	31
Oct-24	16	26
Nov-24	24	32
Dec-24	20	36
Jan-25	25	39
Feb-25	23	48
Mar-25	15	40
Apr-25	29	43
May-25	21	39
Jun-25	24	40
Jul-25	20	50
Aug-25	22	48
Sep-25	26	40
Oct-25	26	44



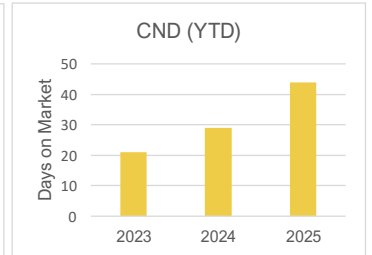
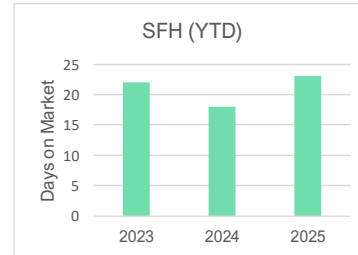
Monthly Median Days on Market

October	SFH	YoY %chg	CND	YoY %chg
2023	18	-5.3%	21	10.5%
2024	16	-11.1%	26	23.8%
2025	26	62.5%	44	69.2%



Year-to-Date Median Days on Market

October	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	22	100.0%	21	75.0%
2024	18	-18.2%	29	38.1%
2025	23	27.8%	44	51.7%



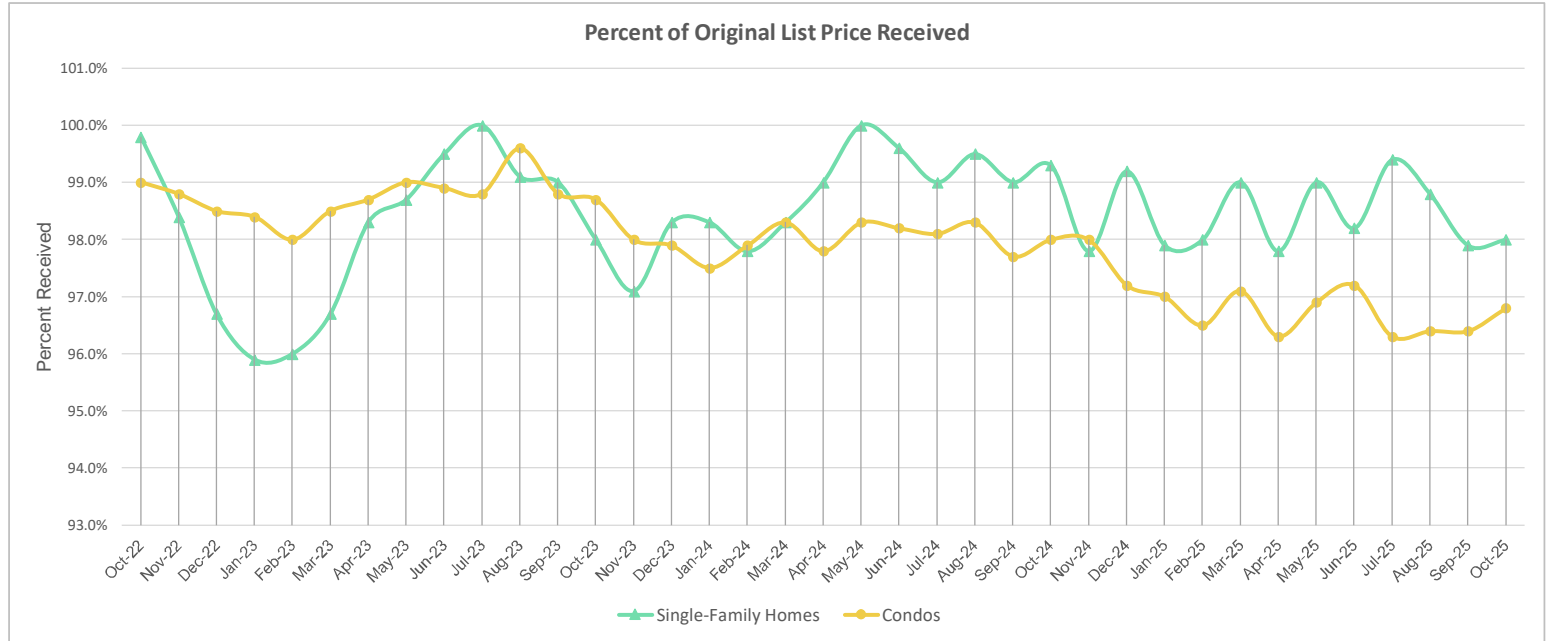
Percent of Original List Price Received

October 2025

OAHU, HAWAII

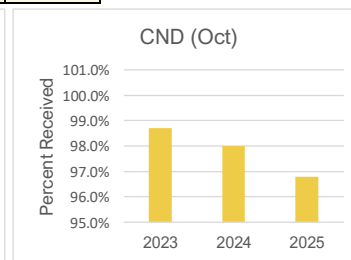
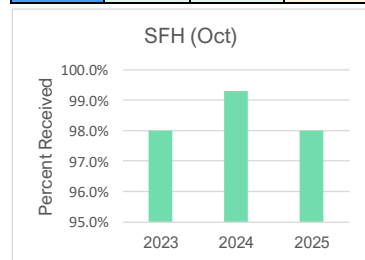
(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)

Mo/Yr	Single-Family Homes	Condos
Oct-22	99.8%	99.0%
Nov-22	98.4%	98.8%
Dec-22	96.7%	98.5%
Jan-23	95.9%	98.4%
Feb-23	96.0%	98.0%
Mar-23	96.7%	98.5%
Apr-23	98.3%	98.7%
May-23	98.7%	99.0%
Jun-23	99.5%	98.9%
Jul-23	100.0%	98.8%
Aug-23	99.1%	99.6%
Sep-23	99.0%	98.8%
Oct-23	98.0%	98.7%
Nov-23	97.1%	98.0%
Dec-23	98.3%	97.9%
Jan-24	98.3%	97.5%
Feb-24	97.8%	97.9%
Mar-24	98.3%	98.3%
Apr-24	99.0%	97.8%
May-24	100.0%	98.3%
Jun-24	99.6%	98.2%
Jul-24	99.0%	98.1%
Aug-24	99.5%	98.3%
Sep-24	99.0%	97.7%
Oct-24	99.3%	98.0%
Nov-24	97.8%	98.0%
Dec-24	99.2%	97.2%
Jan-25	97.9%	97.0%
Feb-25	98.0%	96.5%
Mar-25	99.0%	97.1%
Apr-25	97.8%	96.3%
May-25	99.0%	96.9%
Jun-25	98.2%	97.2%
Jul-25	99.4%	96.3%
Aug-25	98.8%	96.4%
Sep-25	97.9%	96.4%
Oct-25	98.0%	96.8%



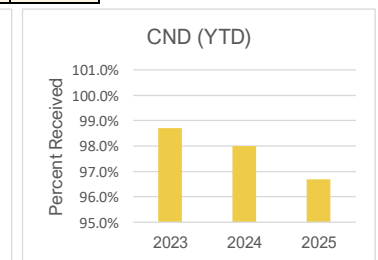
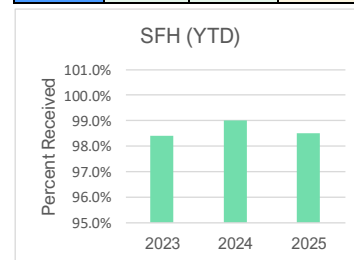
Monthly Percent of Original List Price Received

October	SFH	YoY %chg	CND	YoY %chg
2023	98.0%	-1.8%	98.7%	-0.3%
2024	99.3%	1.3%	98.0%	-0.7%
2025	98.0%	-1.3%	96.8%	-1.2%



Year-to-Date Percent of Original List Price Received

October	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	98.4%	-2.2%	98.7%	-1.3%
2024	99.0%	0.6%	98.0%	-0.7%
2025	98.5%	-0.5%	96.7%	-1.3%

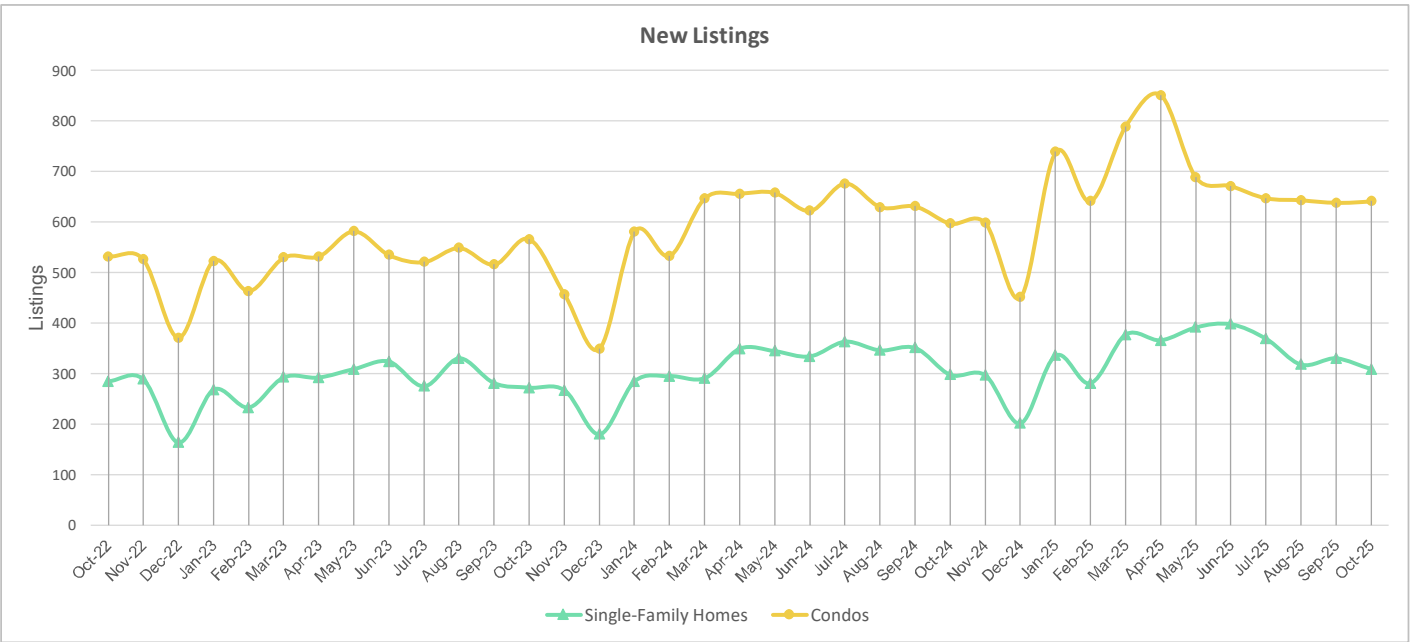


New Listings

October 2025

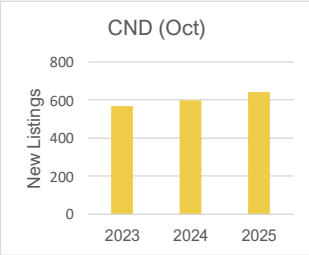
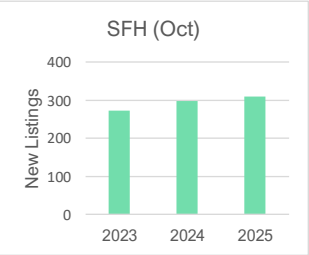
OAHU, HAWAII
(A count of properties that have been newly listed on the market in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Oct-22	285	532	817
Nov-22	289	526	815
Dec-22	164	371	535
Jan-23	268	523	791
Feb-23	233	463	696
Mar-23	293	530	823
Apr-23	292	532	824
May-23	309	582	891
Jun-23	324	535	859
Jul-23	275	521	796
Aug-23	330	549	879
Sep-23	281	516	797
Oct-23	272	566	838
Nov-23	267	457	724
Dec-23	180	349	529
Jan-24	285	581	866
Feb-24	295	533	828
Mar-24	291	647	938
Apr-24	349	656	1,005
May-24	345	658	1,003
Jun-24	334	622	956
Jul-24	363	676	1,039
Aug-24	346	629	975
Sep-24	351	631	982
Oct-24	298	597	895
Nov-24	297	598	895
Dec-24	202	451	653
Jan-25	336	739	1,075
Feb-25	281	641	922
Mar-25	377	789	1,166
Apr-25	366	851	1,217
May-25	392	688	1,080
Jun-25	398	671	1,069
Jul-25	369	647	1,016
Aug-25	318	643	961
Sep-25	330	638	968
Oct-25	309	641	950



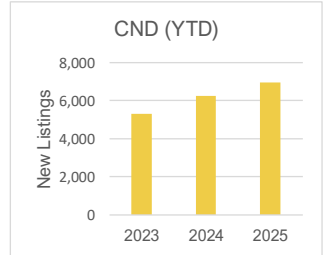
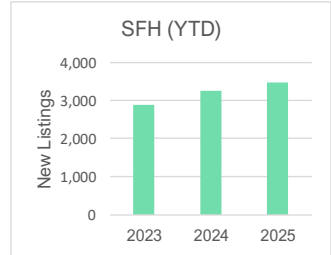
Monthly New Listings

October	SFH	YoY %chg	CND	YoY %chg
2023	272	-4.6%	566	6.4%
2024	298	9.6%	597	5.5%
2025	309	3.7%	641	7.4%



Year-to-Date New Listings

October	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	2,877	-22.6%	5,317	-19.1%
2024	3,257	13.2%	6,230	17.2%
2025	3,476	6.7%	6,948	11.5%



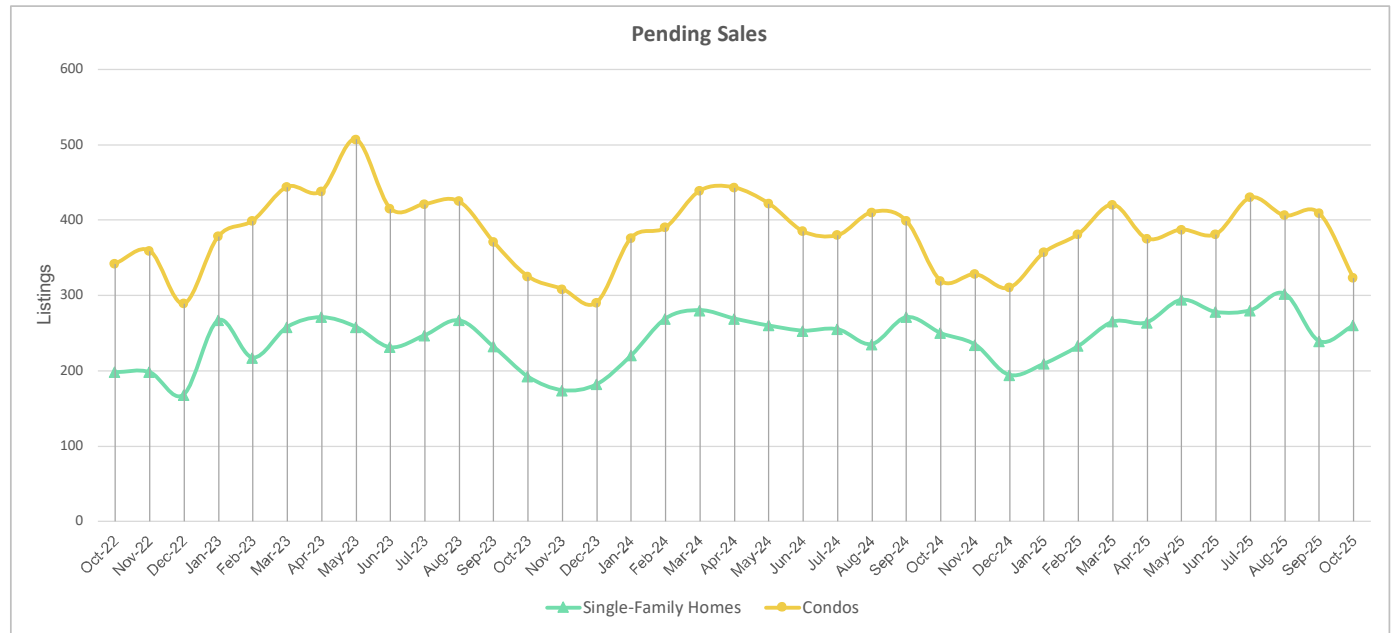
Pending Sales*

October 2025

OAHU, HAWAII

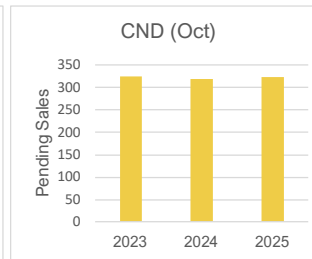
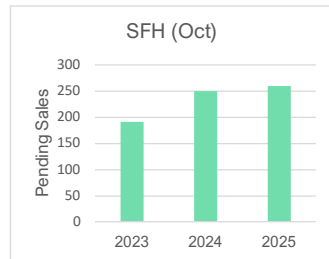
(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)

Mo/Yr	Single-Family Homes	Condos	Total
Oct-22	198	342	540
Nov-22	198	359	557
Dec-22	168	289	457
Jan-23	267	378	645
Feb-23	217	399	616
Mar-23	258	444	702
Apr-23	271	438	709
May-23	258	507	765
Jun-23	231	415	646
Jul-23	247	421	668
Aug-23	267	425	692
Sep-23	232	371	603
Oct-23	192	325	517
Nov-23	174	308	482
Dec-23	182	290	472
Jan-24	220	376	596
Feb-24	269	390	659
Mar-24	280	439	719
Apr-24	269	443	712
May-24	260	422	682
Jun-24	253	385	638
Jul-24	255	380	635
Aug-24	235	410	645
Sep-24	271	399	670
Oct-24	250	319	569
Nov-24	234	328	562
Dec-24	194	310	504
Jan-25	209	357	566
Feb-25	233	381	614
Mar-25	265	420	685
Apr-25	264	375	639
May-25	294	387	681
Jun-25	278	381	659
Jul-25	280	430	710
Aug-25	302	406	708
Sep-25	239	409	648
Oct-25	260	323	583



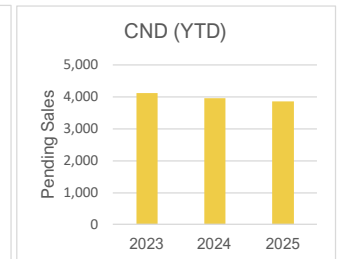
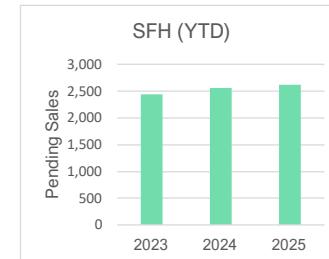
Monthly Pending Sales

October	SFH	YoY %chg	CND	YoY %chg
2023	192	-3.0%	325	-5.0%
2024	250	30.2%	319	-1.8%
2025	260	4.0%	323	1.3%



Year-to-Date Pending Sales

October	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	2,440	-20.6%	4,123	-23.8%
2024	2,562	5.0%	3,963	-3.9%
2025	2,624	2.4%	3,869	-2.4%



*Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (P) status throughout the given month.

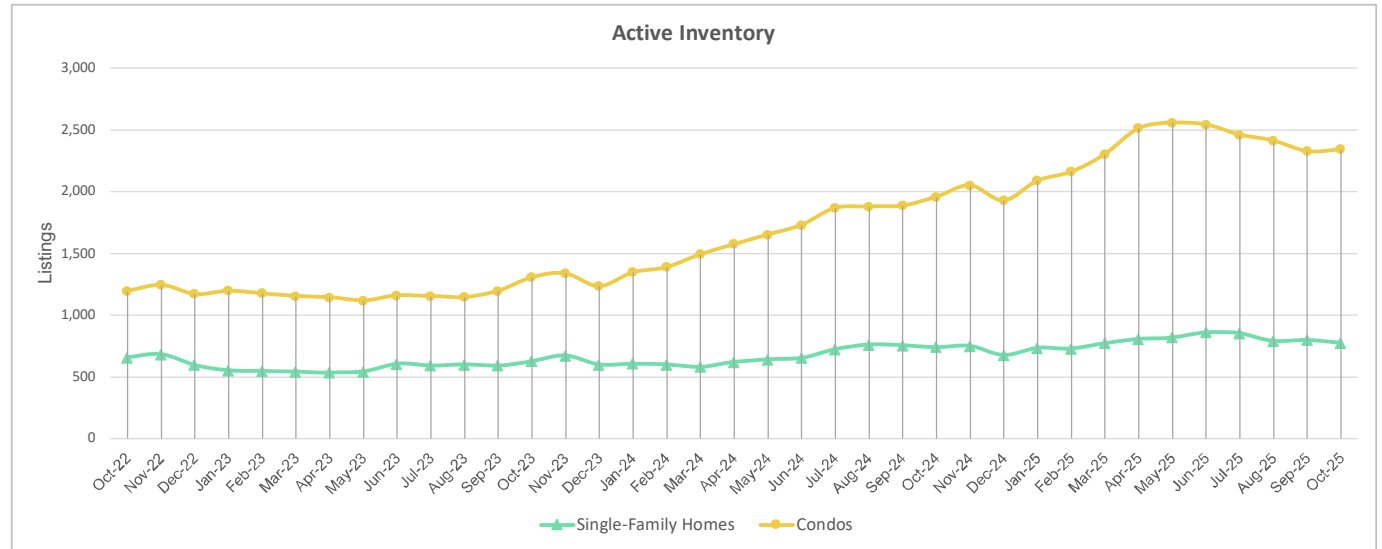
Active Inventory*

October 2025

OAHU, HAWAII

(The number of properties in Active (A) status at the end of the given month)

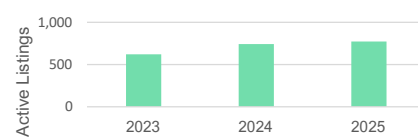
Mo/Yr	Single-Family Homes	Condos	Total
Oct-22	656	1,194	1,850
Nov-22	682	1,244	1,926
Dec-22	597	1,170	1,767
Jan-23	551	1,196	1,747
Feb-23	547	1,177	1,724
Mar-23	541	1,152	1,693
Apr-23	535	1,144	1,679
May-23	543	1,118	1,661
Jun-23	605	1,159	1,764
Jul-23	591	1,154	1,745
Aug-23	598	1,146	1,744
Sep-23	592	1,194	1,786
Oct-23	626	1,306	1,932
Nov-23	672	1,337	2,009
Dec-23	600	1,234	1,834
Jan-24	607	1,348	1,955
Feb-24	599	1,388	1,987
Mar-24	581	1,493	2,074
Apr-24	618	1,576	2,194
May-24	640	1,651	2,291
Jun-24	653	1,729	2,382
Jul-24	722	1,867	2,589
Aug-24	760	1,879	2,639
Sep-24	755	1,887	2,642
Oct-24	741	1,957	2,698
Nov-24	749	2,049	2,798
Dec-24	675	1,928	2,603
Jan-25	734	2,088	2,822
Feb-25	728	2,160	2,888
Mar-25	773	2,302	3,075
Apr-25	805	2,512	3,317
May-25	818	2,556	3,374
Jun-25	861	2,542	3,403
Jul-25	852	2,459	3,311
Aug-25	790	2,412	3,202
Sep-25	798	2,327	3,125
Oct-25	775	2,341	3,116



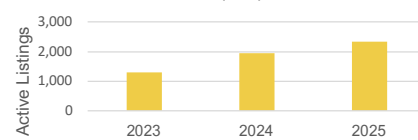
Active Inventory

October	SFH	YoY %chg	CND	YoY %chg
2023	626	-4.6%	1,306	9.4%
2024	741	18.4%	1,957	49.8%
2025	775	4.6%	2,341	19.6%

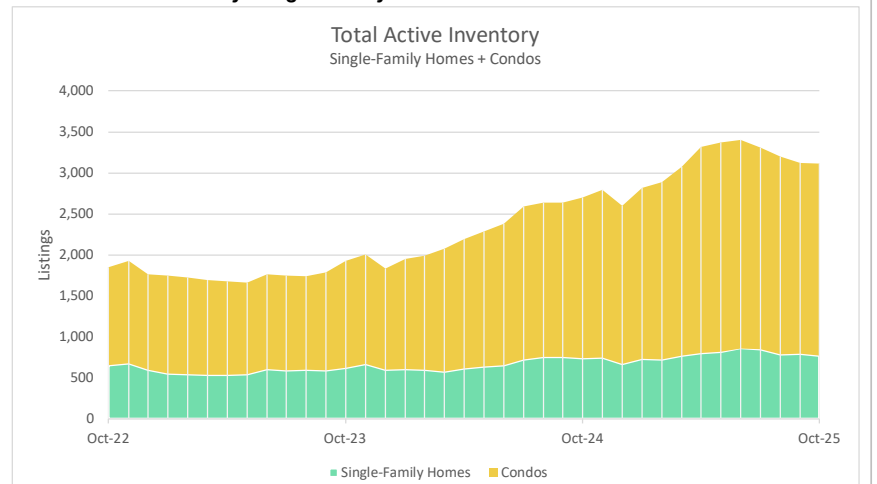
SFH (Oct)



CND (Oct)



Total Active Inventory: Single-Family Homes + Condos



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

Total Inventory In Escrow*

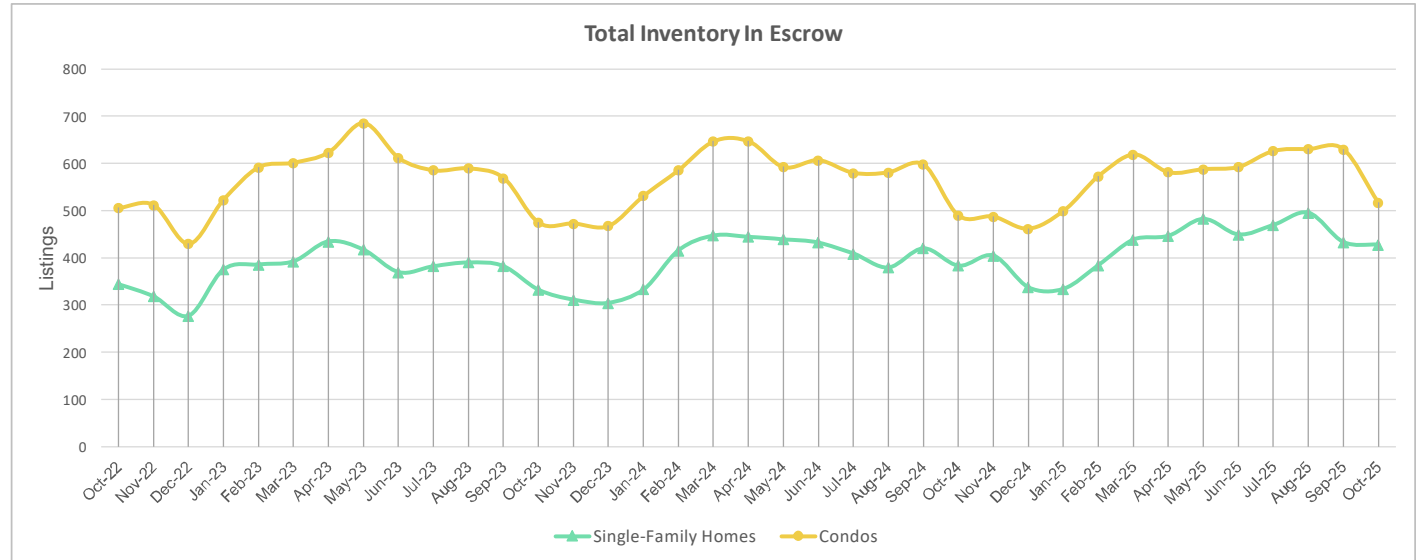
October 2025

OAHU, HAWAII

(The number of properties under contract at the end of the given month / combined listings in C and P status)

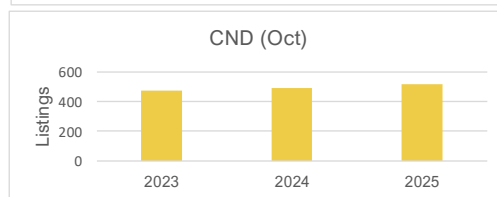
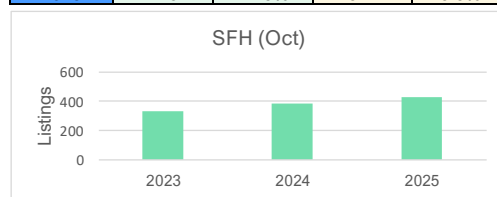
Mo/Yr	Single-Family Homes	Condos	Total
Oct-22	345	506	851
Nov-22	319	512	831
Dec-22	278	430	708
Jan-23	376	523	899
Feb-23	386	592	978
Mar-23	393	602	995
Apr-23	435	623	1,058
May-23	418	686	1,104
Jun-23	370	612	982
Jul-23	383	586	969
Aug-23	391	590	981
Sep-23	383	569	952
Oct-23	333	475	808
Nov-23	312	473	785
Dec-23	305	468	773
Jan-24	334	532	866
Feb-24	416	586	1,002
Mar-24	448	647	1,095
Apr-24	445	647	1,092
May-24	440	593	1,033
Jun-24	433	607	1,040
Jul-24	409	580	989
Aug-24	380	581	961
Sep-24	421	598	1,019
Oct-24	384	490	874
Nov-24	405	488	893
Dec-24	338	462	800
Jan-25	335	500	835
Feb-25	385	573	958
Mar-25	439	619	1,058
Apr-25	447	582	1,029
May-25	483	588	1,071
Jun-25	450	593	1,043
Jul-25	470	627	1,097
Aug-25	496	631	1,127
Sep-25	434	630	1,064
Oct-25	428	517	945

*New indicator added to reports as of 2021, including applicable historical data.

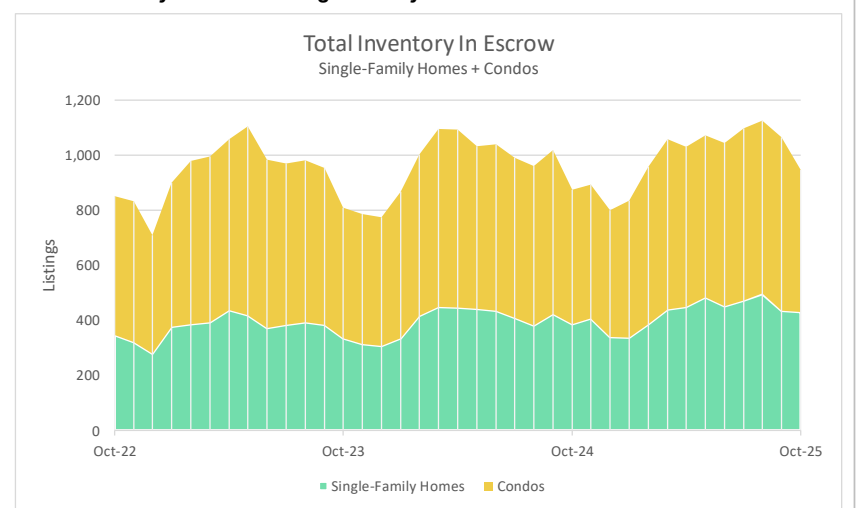


Total Inventory In Escrow

October	SFH	YoY %chg	CND	YoY %chg
2023	333	-3.5%	475	-6.1%
2024	384	15.3%	490	3.2%
2025	428	11.5%	517	5.5%



Total Inventory In Escrow: Single-Family Homes + Condos



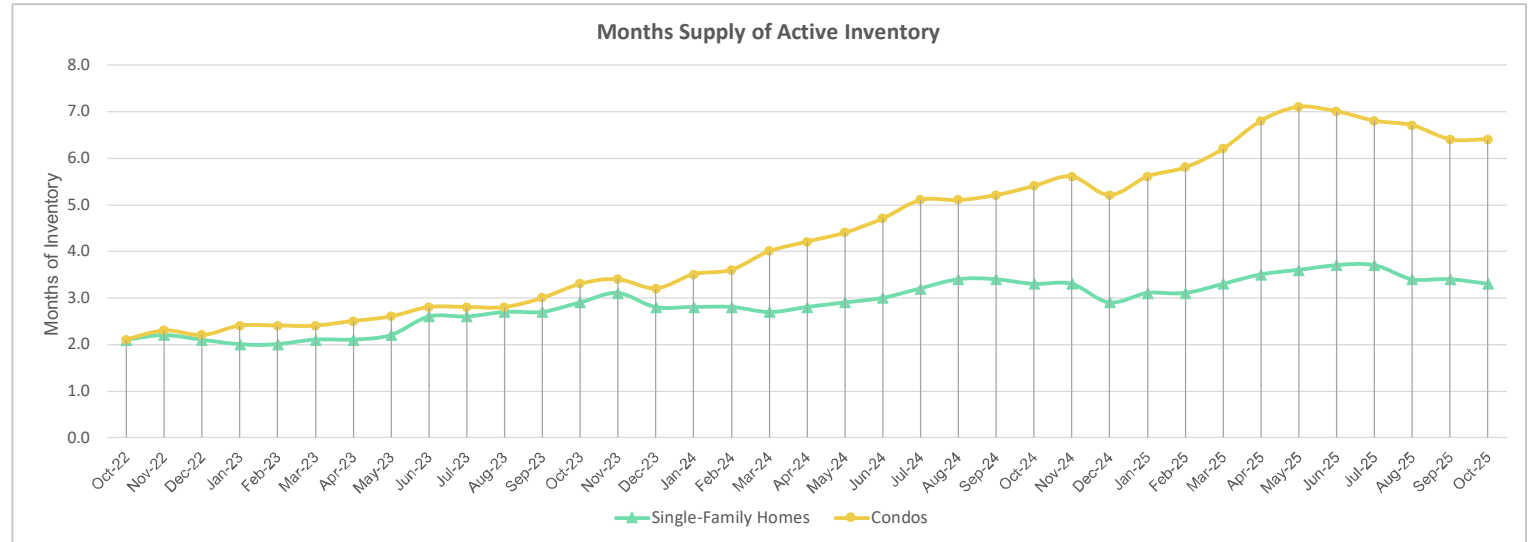
Months Supply of Active Inventory*

October 2025

OAHU, HAWAII

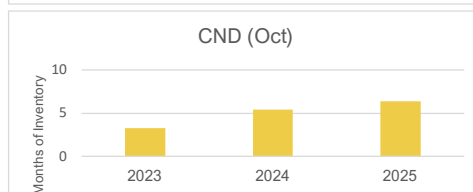
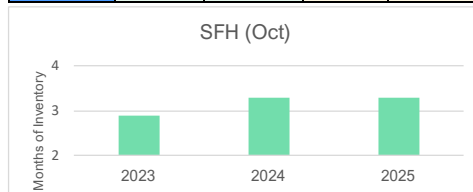
(Compares active inventory to a rolling 12-month average closed sales)

Mo/Yr	Single-Family Homes	Condos
Oct-22	2.1	2.1
Nov-22	2.2	2.3
Dec-22	2.1	2.2
Jan-23	2.0	2.4
Feb-23	2.0	2.4
Mar-23	2.1	2.4
Apr-23	2.1	2.5
May-23	2.2	2.6
Jun-23	2.6	2.8
Jul-23	2.6	2.8
Aug-23	2.7	2.8
Sep-23	2.7	3.0
Oct-23	2.9	3.3
Nov-23	3.1	3.4
Dec-23	2.8	3.2
Jan-24	2.8	3.5
Feb-24	2.8	3.6
Mar-24	2.7	4.0
Apr-24	2.8	4.2
May-24	2.9	4.4
Jun-24	3.0	4.7
Jul-24	3.2	5.1
Aug-24	3.4	5.1
Sep-24	3.4	5.2
Oct-24	3.3	5.4
Nov-24	3.3	5.6
Dec-24	2.9	5.2
Jan-25	3.1	5.6
Feb-25	3.1	5.8
Mar-25	3.3	6.2
Apr-25	3.5	6.8
May-25	3.6	7.1
Jun-25	3.7	7.0
Jul-25	3.7	6.8
Aug-25	3.4	6.7
Sep-25	3.4	6.4
Oct-25	3.3	6.4

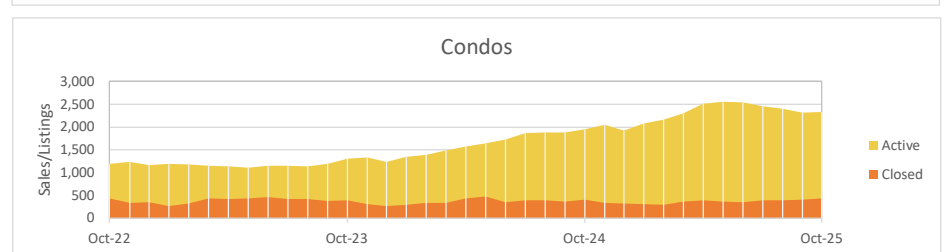
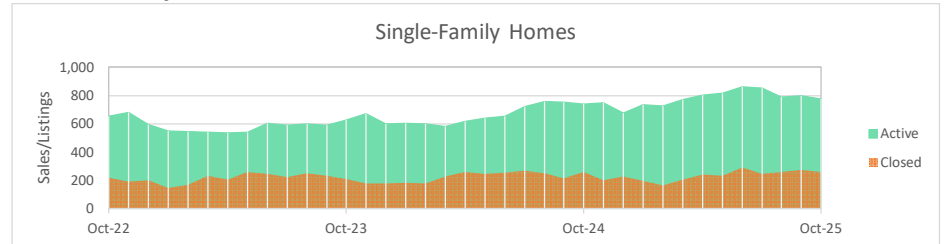


Months Supply of Active Inventory

October	SFH	YoY %chg	CND	YoY %chg
2023	2.9	38.1%	3.3	57.1%
2024	3.3	13.8%	5.4	63.6%
2025	3.3	0.0%	6.4	18.5%



Active Inventory vs. Closed Sales



*Methodology updated as of 2021 (also applied to historical data shown on this chart).

Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

Housing Supply Overview

October 2025

OAHU, HAWAII

(A year-over-year overview of the availability and sales of properties in a given month, by price range)

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Single-Family Homes	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg
\$449,999 and below	5	0	-	50	-	-	69.5%	-	-	2	0	-	2	4	-50.0%	9	6	50.0%	5	8	-37.5%	3.0	3.0	0.0%
\$450,000 - \$599,999	7	9	-22.2%	84	10	740.0%	82.9%	98.3%	-15.7%	7	8	-12.5%	5	11	-54.5%	20	20	0.0%	14	21	-33.3%	3.3	3.3	0.0%
\$600,000 - \$699,999	11	8	37.5%	30	26	15.4%	93.7%	98.5%	-4.9%	8	17	-52.9%	10	12	-16.7%	34	36	-5.6%	17	19	-10.5%	3.8	4.0	-5.0%
\$700,000 - \$799,999	17	22	-22.7%	50	43	16.3%	96.8%	97.5%	-0.7%	20	12	66.7%	16	21	-23.8%	46	34	35.3%	40	34	17.6%	3.3	1.8	83.3%
\$800,000 - \$899,999	26	34	-23.5%	16	14	14.3%	100.0%	100.0%	0.0%	29	23	26.1%	32	31	3.2%	52	69	-24.6%	57	44	29.5%	1.8	2.3	-21.7%
\$900,000 - \$999,999	30	34	-11.8%	22	12	83.3%	98.5%	100.0%	-1.5%	26	41	-36.6%	36	33	9.1%	43	64	-32.8%	52	48	8.3%	1.6	2.4	-33.3%
\$1,000,000 - \$1,499,999	90	89	1.1%	25	16	56.3%	99.1%	100.0%	-0.9%	104	102	2.0%	91	80	13.8%	208	187	11.2%	134	124	8.1%	2.4	2.4	0.0%
\$1,500,000 - 1,999,999	40	37	8.1%	19	20	-5.0%	99.3%	99.0%	0.3%	38	52	-26.9%	40	36	11.1%	118	128	-7.8%	58	50	16.0%	3.6	4.4	-18.2%
\$2,000,000 - \$2,999,999	22	17	29.4%	35	14	150.0%	90.7%	98.4%	-7.8%	41	21	95.2%	17	15	13.3%	112	82	36.6%	28	24	16.7%	7.0	5.1	37.3%
\$3,000,000 and above	13	11	18.2%	35	18	94.4%	97.3%	100.0%	-2.7%	34	22	54.5%	11	7	57.1%	133	115	15.7%	23	12	91.7%	13.3	11.5	15.7%
All Single-Family Homes	261	261	0.0%	26	16	62.5%	98.0%	99.3%	-1.3%	309	298	3.7%	260	250	4.0%	775	741	4.6%	428	384	11.5%	3.3	3.3	0.0%

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Condos	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg	Oct-25	Oct-24	%chg
\$149,999 and below	15	6	150.0%	62	78	-20.5%	92.4%	86.9%	6.3%	20	10	100.0%	15	4	275.0%	58	58	0.0%	21	11	90.9%	4.1	4.8	-14.6%
\$150,000 - \$299,999	53	40	32.5%	53	39	35.9%	91.5%	95.3%	-4.0%	61	77	-20.8%	35	29	20.7%	266	223	19.3%	55	47	17.0%	6.2	5.4	14.8%
\$300,000 - \$399,999	60	61	-1.6%	45	29	55.2%	95.8%	97.5%	-1.7%	109	91	19.8%	64	53	20.8%	390	299	30.4%	104	75	38.7%	6.6	5.1	29.4%
\$400,000 - \$499,999	70	79	-11.4%	39	30	30.0%	98.0%	97.9%	0.1%	100	97	3.1%	54	54	0.0%	338	306	10.5%	86	85	1.2%	5.8	4.9	18.4%
\$500,000 - \$599,999	72	68	5.9%	52	21	147.6%	97.6%	98.2%	-0.6%	92	92	0.0%	48	59	-18.6%	328	260	26.2%	76	83	-8.4%	5.9	5.0	18.0%
\$600,000 - \$699,999	46	46	0.0%	19	22	-13.6%	97.6%	98.4%	-0.8%	60	70	-14.3%	28	44	-36.4%	230	179	28.5%	45	62	-27.4%	6.1	4.4	38.6%
\$700,000 - \$999,999	78	65	20.0%	49	15	226.7%	97.7%	99.1%	-1.4%	100	94	6.4%	47	45	4.4%	360	308	16.9%	78	82	-4.9%	6.1	5.0	22.0%
\$1,000,000 - \$1,499,999	32	21	52.4%	40	44	-9.1%	95.0%	96.1%	-1.1%	45	35	28.6%	18	15	20.0%	172	171	0.6%	26	27	-3.7%	8.2	8.1	1.2%
\$1,500,000 - \$1,999,999	7	8	-12.5%	53	65	-18.5%	91.7%	95.0%	-3.5%	33	16	106.3%	10	12	-16.7%	91	60	51.7%	14	12	16.7%	10.1	7.5	34.7%
\$2,000,000 and above	10	11	-9.1%	140	10	1300.0%	91.8%	98.0%	-6.3%	21	15	40.0%	4	4	0.0%	108	93	16.1%	12	6	100.0%	12.0	15.5	-22.6%
All Condos	443	405	9.4%	44	26	69.2%	96.8%	98.0%	-1.2%	641	597	7.4%	323	319	1.3%	2,341	1,957	19.6%	517	490	5.5%	6.4	5.4	18.5%

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

©2025. Honolulu Board of REALTORS®. All Rights Reserved. Information herein deemed reliable but not guaranteed.

Closed Sales by Price Range: Single-Family Homes

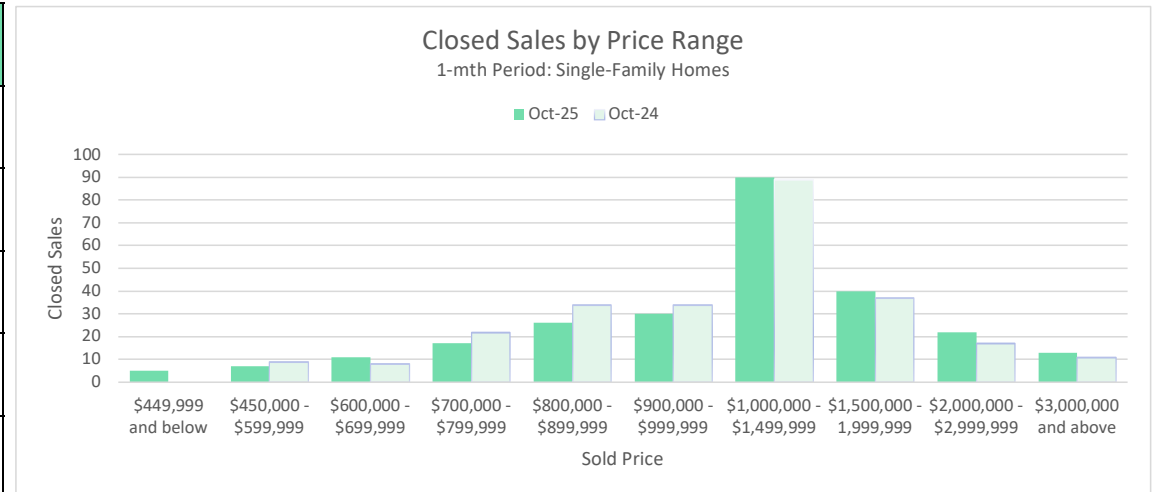
October 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Single-Family Homes	Oct-25	Oct-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	5	0	-	39	25	56.0%
\$450,000 - \$599,999	7	9	-22.2%	69	75	-8.0%
\$600,000 - \$699,999	11	8	37.5%	102	107	-4.7%
\$700,000 - \$799,999	17	22	-22.7%	168	230	-27.0%
\$800,000 - \$899,999	26	34	-23.5%	350	361	-3.0%
\$900,000 - \$999,999	30	34	-11.8%	321	321	0.0%
\$1,000,000 - \$1,499,999	90	89	1.1%	1,045	948	10.2%
\$1,500,000 - 1,999,999	40	37	8.1%	400	353	13.3%
\$2,000,000 - \$2,999,999	22	17	29.4%	191	190	0.5%
\$3,000,000 and above	13	11	18.2%	125	114	9.6%
All Single-Family Homes	261	261	0.0%	2,810	2,724	3.2%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Closed Sales by Price Range: Condos

October 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Condos	Oct-25	Oct-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	15	6	150.0%	162	145	11.7%
\$150,000 - \$299,999	53	40	32.5%	520	488	6.6%
\$300,000 - \$399,999	60	61	-1.6%	711	710	0.1%
\$400,000 - \$499,999	70	79	-11.4%	692	761	-9.1%
\$500,000 - \$599,999	72	68	5.9%	668	624	7.1%
\$600,000 - \$699,999	46	46	0.0%	457	487	-6.2%
\$700,000 - \$999,999	78	65	20.0%	713	741	-3.8%
\$1,000,000 - \$1,499,999	32	21	52.4%	257	254	1.2%
\$1,500,000 - \$1,999,999	7	8	-12.5%	109	91	19.8%
\$2,000,000 and above	10	11	-9.1%	107	76	40.8%
All Condos	443	405	9.4%	4,396	4,377	0.4%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Single-Family Homes

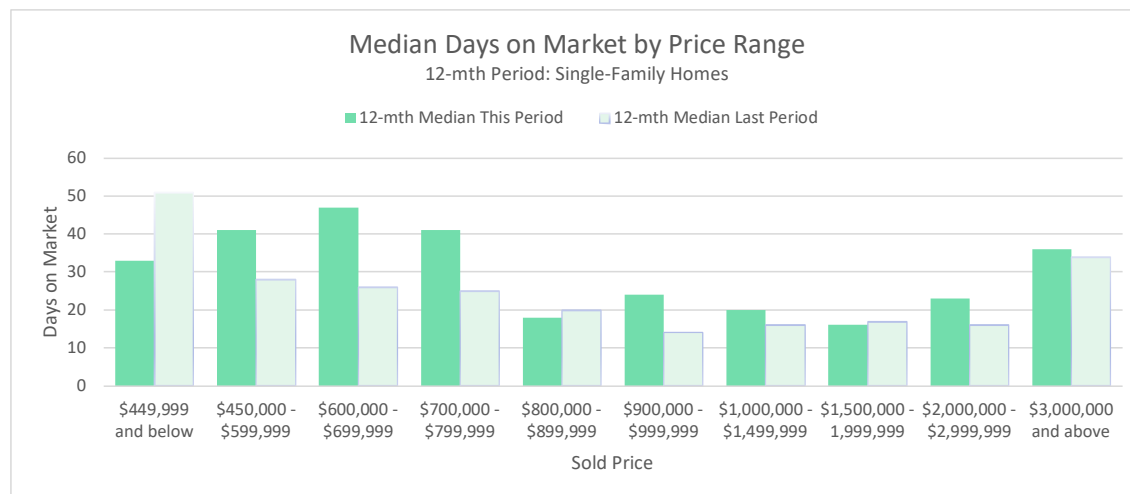
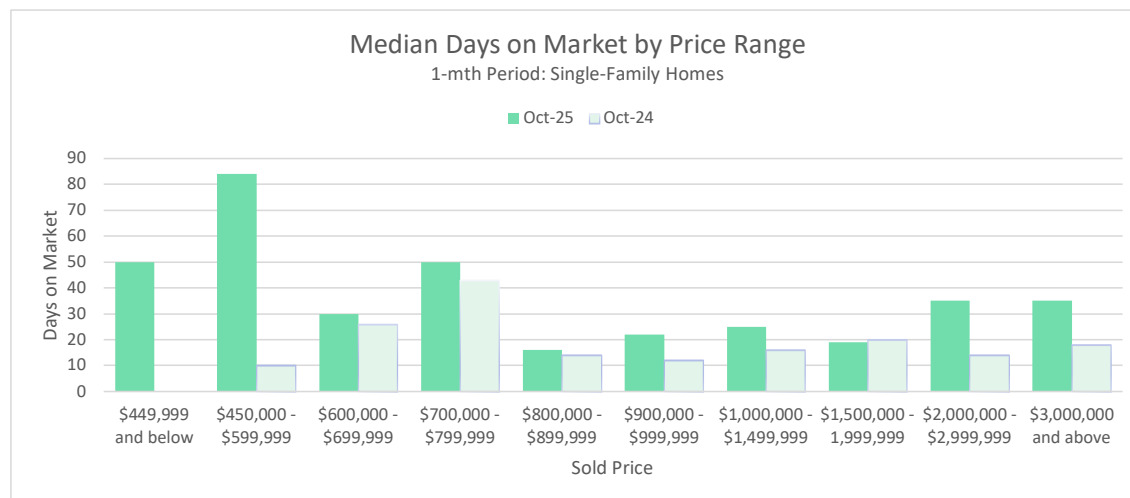
October 2025

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Single-Family Homes	Oct-25	Oct-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	50	-	-	33	51	-35.3%
\$450,000 - \$599,999	84	10	740.0%	41	28	46.4%
\$600,000 - \$699,999	30	26	15.4%	47	26	80.8%
\$700,000 - \$799,999	50	43	16.3%	41	25	64.0%
\$800,000 - \$899,999	16	14	14.3%	18	20	-10.0%
\$900,000 - \$999,999	22	12	83.3%	24	14	71.4%
\$1,000,000 - \$1,499,999	25	16	56.3%	20	16	25.0%
\$1,500,000 - 1,999,999	19	20	-5.0%	16	17	-5.9%
\$2,000,000 - \$2,999,999	35	14	150.0%	23	16	43.8%
\$3,000,000 and above	35	18	94.4%	36	34	5.9%
All Single-Family Homes	26	16	62.5%	23	19	21.1%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Condos

October 2025

OAHU, HAWAII

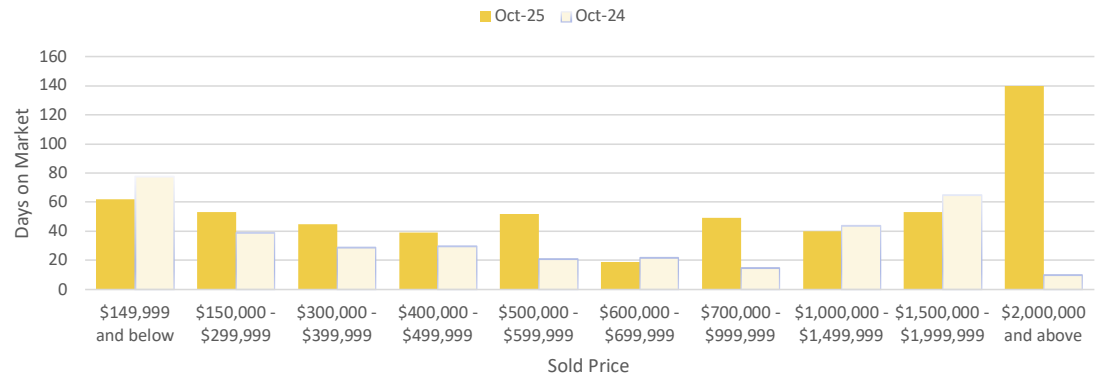
(The median number of days from when a property is first listed to when an offer is accepted)

Condos	Oct-25	Oct-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	62	78	-20.5%	51	26	96.2%
\$150,000 - \$299,999	53	39	35.9%	52	36	44.4%
\$300,000 - \$399,999	45	29	55.2%	46	31	48.4%
\$400,000 - \$499,999	39	30	30.0%	40	26	53.8%
\$500,000 - \$599,999	52	21	147.6%	39	26	50.0%
\$600,000 - \$699,999	19	22	-13.6%	33	25	32.0%
\$700,000 - \$999,999	49	15	226.7%	39	21	85.7%
\$1,000,000 - \$1,499,999	40	44	-9.1%	43	37	16.2%
\$1,500,000 - \$1,999,999	53	65	-18.5%	66	44	50.0%
\$2,000,000 and above	140	10	1300.0%	61	72	-15.3%
All Condos	44	26	69.2%	42	28	50.0%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

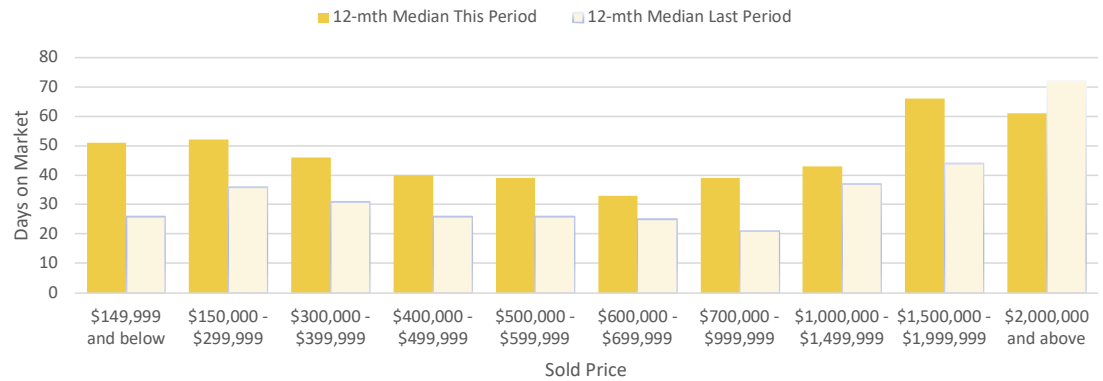
Median Days on Market by Price Range

1-mth Period: Condos



Median Days on Market by Price Range

12-mth Period: Condos



Median Percent of Original List Price Received by Price Range: Single-Family Homes

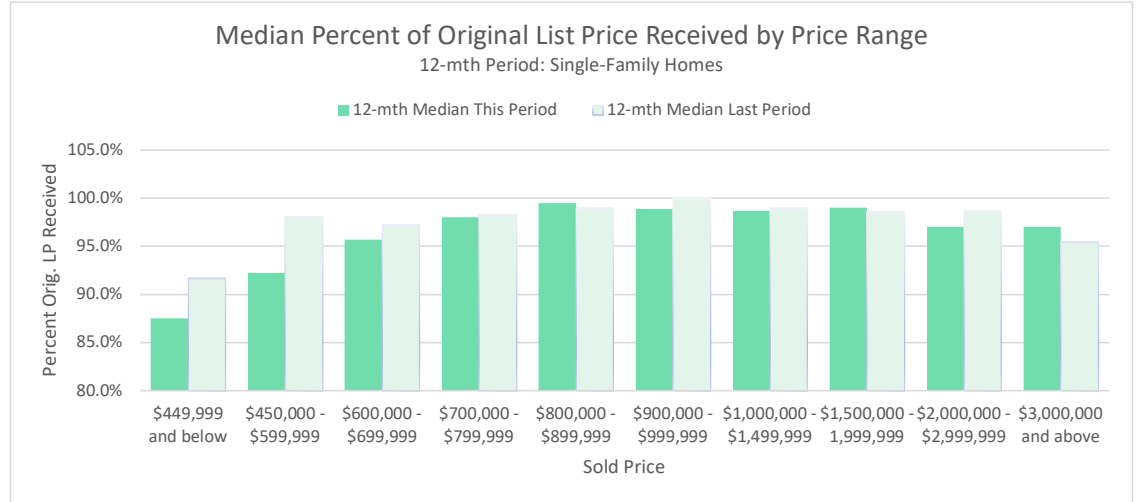
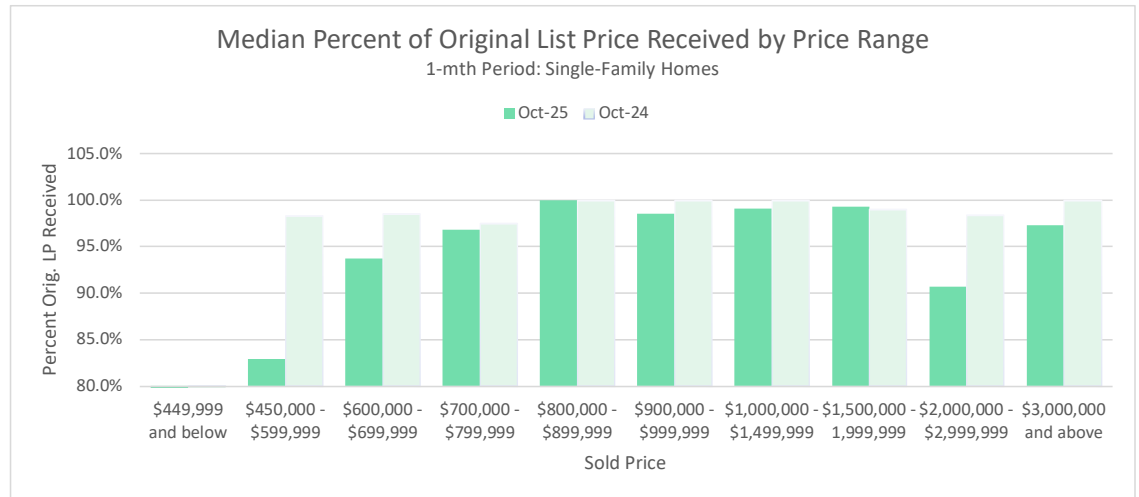
October 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Single-Family Homes	Oct-25	Oct-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	69.5%	-	-	87.5%	91.7%	-4.6%
\$450,000 - \$599,999	82.9%	98.3%	-15.7%	92.2%	98.1%	-6.0%
\$600,000 - \$699,999	93.7%	98.5%	-4.9%	95.7%	97.2%	-1.5%
\$700,000 - \$799,999	96.8%	97.5%	-0.7%	98.0%	98.3%	-0.3%
\$800,000 - \$899,999	100.0%	100.0%	0.0%	99.5%	99.0%	0.5%
\$900,000 - \$999,999	98.5%	100.0%	-1.5%	98.9%	100.0%	-1.1%
\$1,000,000 - \$1,499,999	99.1%	100.0%	-0.9%	98.7%	99.0%	-0.3%
\$1,500,000 - 1,999,999	99.3%	99.0%	0.3%	99.0%	98.6%	0.4%
\$2,000,000 - \$2,999,999	90.7%	98.4%	-7.8%	97.0%	98.7%	-1.7%
\$3,000,000 and above	97.3%	100.0%	-2.7%	97.0%	95.5%	1.6%
All Single-Family Homes	98.0%	99.3%	-1.3%	98.5%	98.8%	-0.3%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Condos

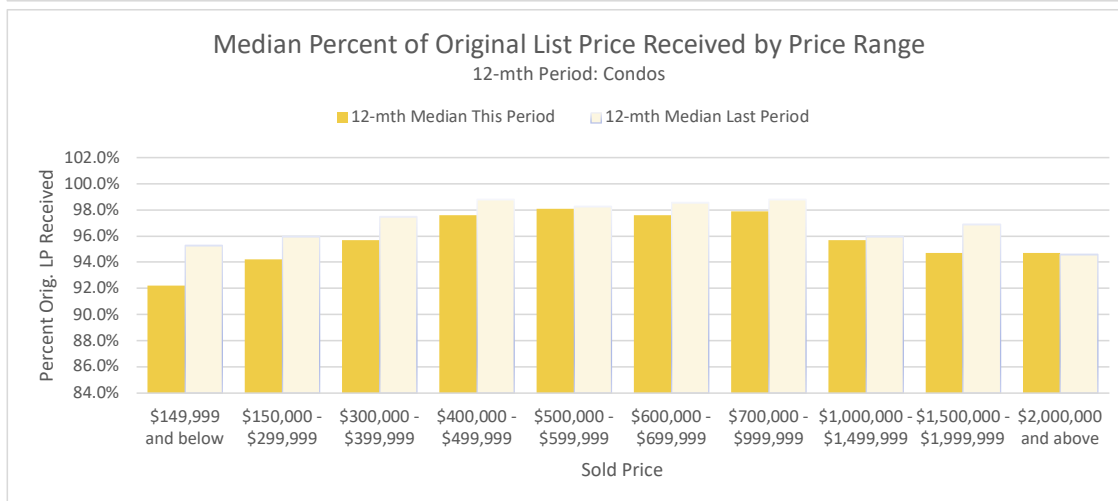
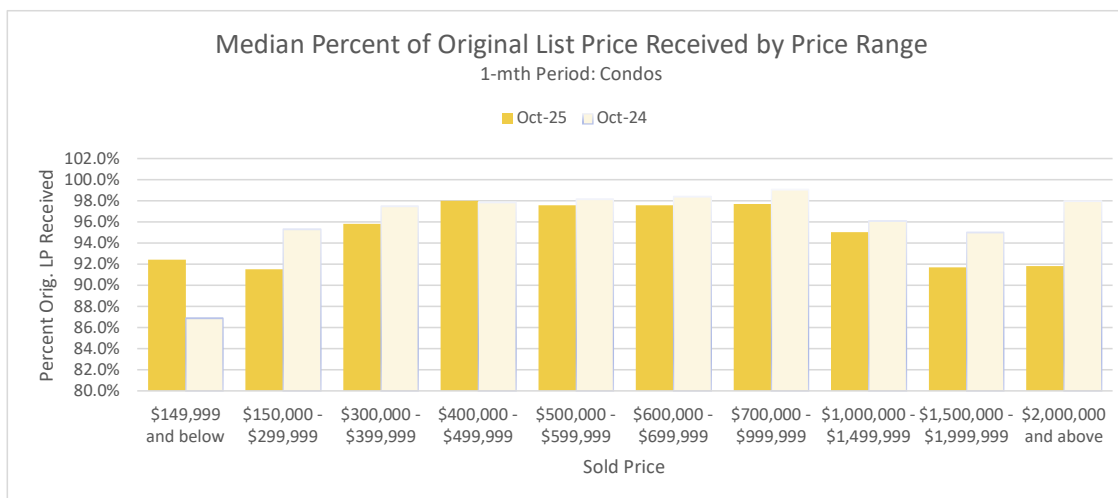
October 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Condos	Oct-25	Oct-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	92.4%	86.9%	6.3%	92.2%	95.3%	-3.3%
\$150,000 - \$299,999	91.5%	95.3%	-4.0%	94.2%	96.0%	-1.9%
\$300,000 - \$399,999	95.8%	97.5%	-1.7%	95.7%	97.5%	-1.8%
\$400,000 - \$499,999	98.0%	97.9%	0.1%	97.6%	98.8%	-1.2%
\$500,000 - \$599,999	97.6%	98.2%	-0.6%	98.1%	98.3%	-0.2%
\$600,000 - \$699,999	97.6%	98.4%	-0.8%	97.6%	98.6%	-1.0%
\$700,000 - \$999,999	97.7%	99.1%	-1.4%	97.9%	98.8%	-0.9%
\$1,000,000 - \$1,499,999	95.0%	96.1%	-1.1%	95.7%	96.0%	-0.3%
\$1,500,000 - \$1,999,999	91.7%	95.0%	-3.5%	94.7%	96.9%	-2.3%
\$2,000,000 and above	91.8%	98.0%	-6.3%	94.7%	94.6%	0.1%
All Condos	96.8%	98.0%	-1.2%	96.8%	98.0%	-1.2%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



New Listings by Price Range: Single-Family Homes

October 2025

OAHU, HAWAII

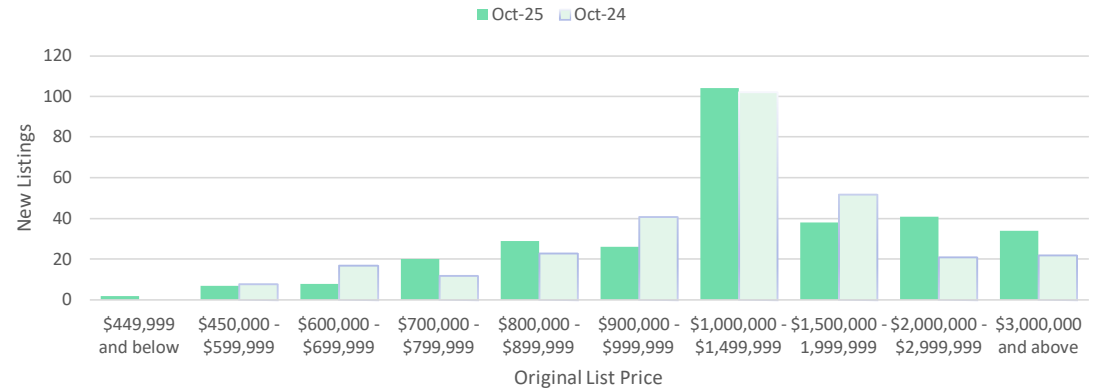
(A count of properties that have been newly listed on the market in a given month)

Single-Family Homes	Oct-25	Oct-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	2	0	-	36	31	16.1%
\$450,000 - \$599,999	7	8	-12.5%	83	103	-19.4%
\$600,000 - \$699,999	8	17	-52.9%	155	142	9.2%
\$700,000 - \$799,999	20	12	66.7%	278	260	6.9%
\$800,000 - \$899,999	29	23	26.1%	436	415	5.1%
\$900,000 - \$999,999	26	41	-36.6%	416	441	-5.7%
\$1,000,000 - \$1,499,999	104	102	2.0%	1,315	1,208	8.9%
\$1,500,000 - 1,999,999	38	52	-26.9%	581	530	9.6%
\$2,000,000 - \$2,999,999	41	21	95.2%	344	311	10.6%
\$3,000,000 and above	34	22	54.5%	331	263	25.9%
All Single-Family Homes	309	298	3.7%	3,975	3,704	7.3%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

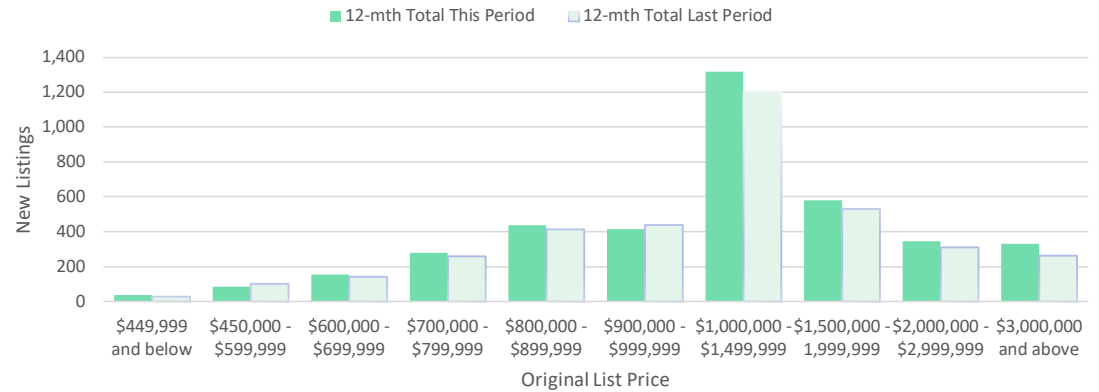
New Listings by Price Range

1-mth Period: Single-Family Homes



New Listings by Price Range

12-mth Period: Single-Family Homes



New Listings by Price Range: Condos

October 2025

OAHU, HAWAII

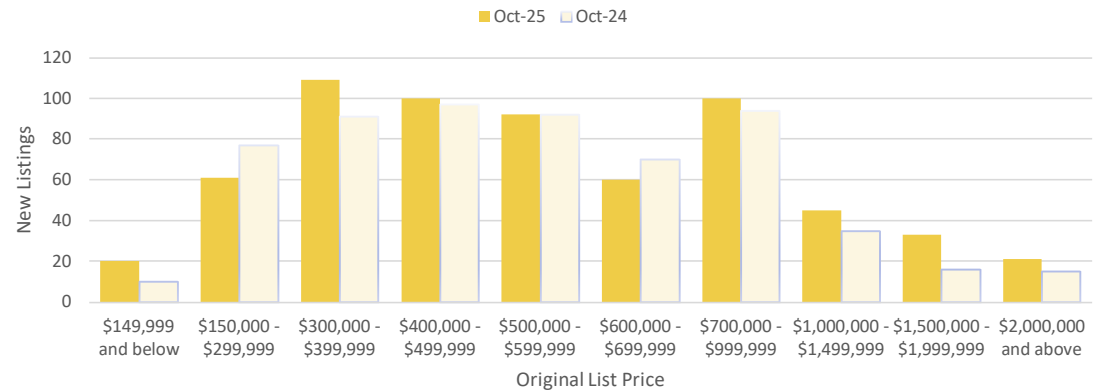
(A count of properties that have been newly listed on the market in a given month)

Condos	Oct-25	Oct-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	20	10	100.0%	203	175	16.0%
\$150,000 - \$299,999	61	77	-20.8%	788	692	13.9%
\$300,000 - \$399,999	109	91	19.8%	1,270	1,108	14.6%
\$400,000 - \$499,999	100	97	3.1%	1,307	1,218	7.3%
\$500,000 - \$599,999	92	92	0.0%	1,181	1,020	15.8%
\$600,000 - \$699,999	60	70	-14.3%	833	745	11.8%
\$700,000 - \$999,999	100	94	6.4%	1,361	1,193	14.1%
\$1,000,000 - \$1,499,999	45	35	28.6%	540	494	9.3%
\$1,500,000 - \$1,999,999	33	16	106.3%	239	197	21.3%
\$2,000,000 and above	21	15	40.0%	275	194	41.8%
All Condos	641	597	7.4%	7,997	7,036	13.7%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

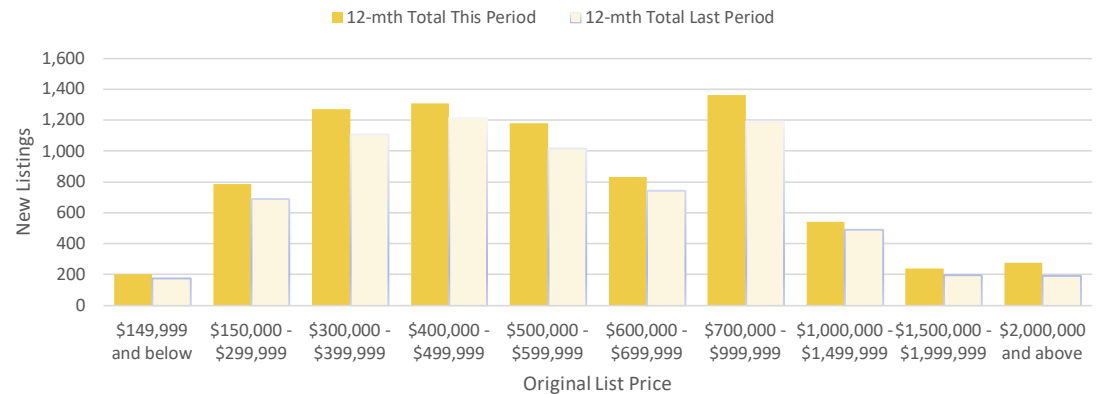
New Listings by Price Range

1-mth Period: Condos



New Listings by Price Range

12-mth Period: Condos



Pending Sales by Price Range: Single-Family Homes

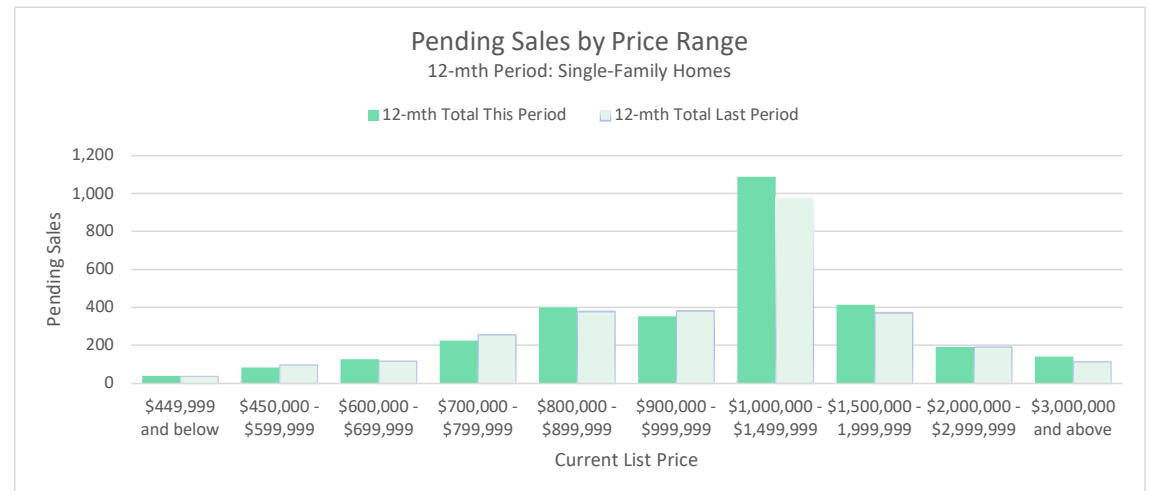
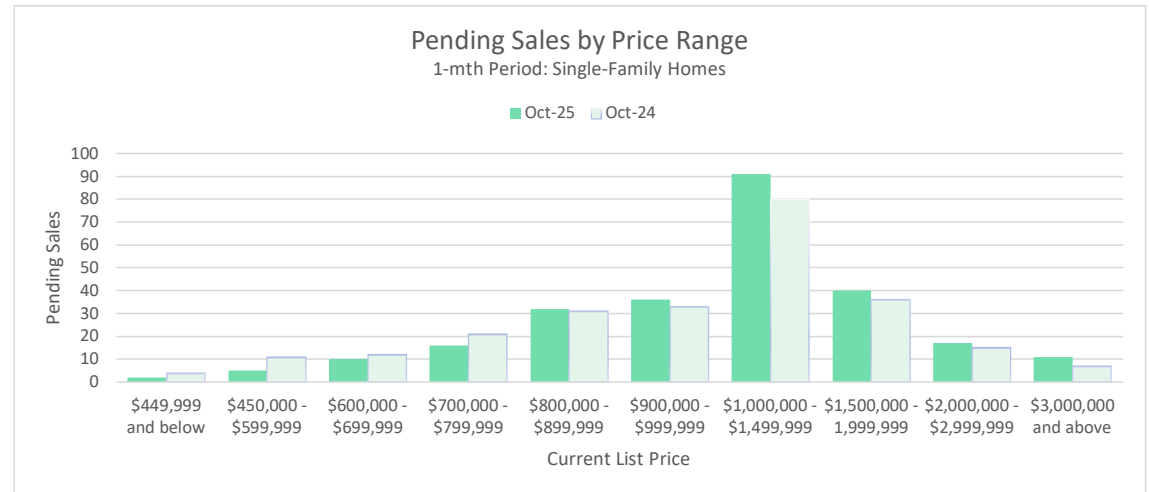
October 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Single-Family Homes	Oct-25	Oct-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	2	4	-50.0%	38	37	2.7%
\$450,000 - \$599,999	5	11	-54.5%	81	95	-14.7%
\$600,000 - \$699,999	10	12	-16.7%	126	117	7.7%
\$700,000 - \$799,999	16	21	-23.8%	224	254	-11.8%
\$800,000 - \$899,999	32	31	3.2%	399	378	5.6%
\$900,000 - \$999,999	36	33	9.1%	354	384	-7.8%
\$1,000,000 - \$1,499,999	91	80	13.8%	1,087	981	10.8%
\$1,500,000 - 1,999,999	40	36	11.1%	413	371	11.3%
\$2,000,000 - \$2,999,999	17	15	13.3%	190	189	0.5%
\$3,000,000 and above	11	7	57.1%	140	112	25.0%
All Single-Family Homes	260	250	4.0%	3,052	2,918	4.6%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Pending Sales by Price Range: Condos

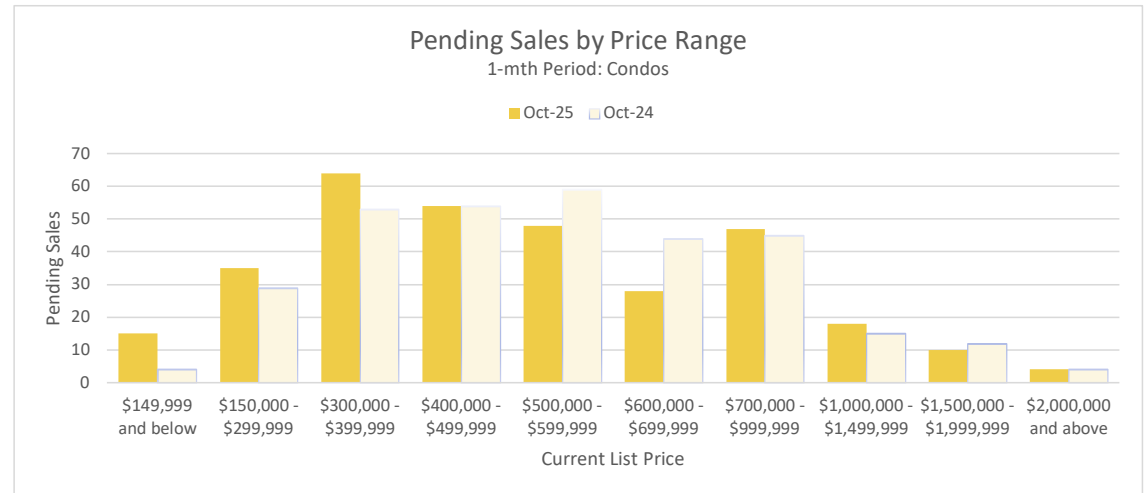
October 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Condos	Oct-25	Oct-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	15	4	275.0%	166	138	20.3%
\$150,000 - \$299,999	35	29	20.7%	533	479	11.3%
\$300,000 - \$399,999	64	53	20.8%	755	786	-3.9%
\$400,000 - \$499,999	54	54	0.0%	735	798	-7.9%
\$500,000 - \$599,999	48	59	-18.6%	662	672	-1.5%
\$600,000 - \$699,999	28	44	-36.4%	472	519	-9.1%
\$700,000 - \$999,999	47	45	4.4%	708	746	-5.1%
\$1,000,000 - \$1,499,999	18	15	20.0%	268	257	4.3%
\$1,500,000 - \$1,999,999	10	12	-16.7%	101	99	2.0%
\$2,000,000 and above	4	4	0.0%	107	67	59.7%
All Condos	323	319	1.3%	4,507	4,561	-1.2%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



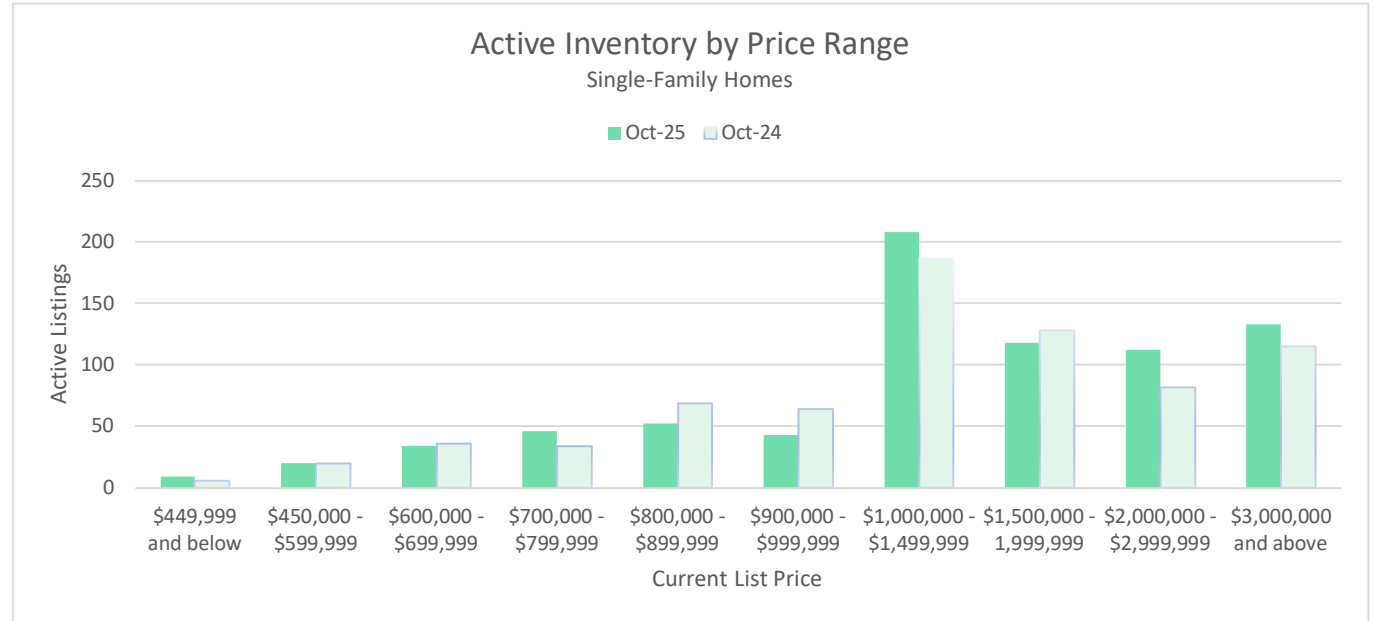
Active Inventory* by Price Range: Single-Family Homes

October 2025

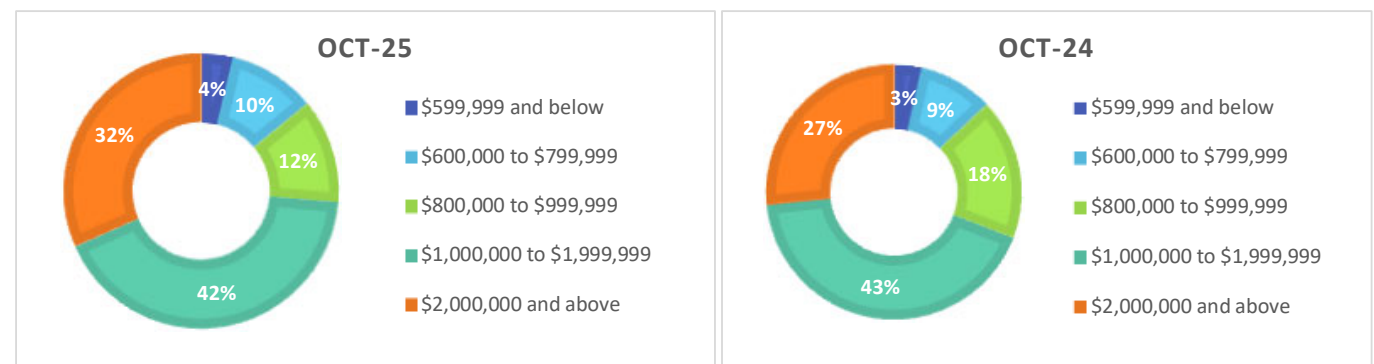
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Oct-25	Oct-24	YOY chg
\$449,999 and below	9	6	50.0%
\$450,000 - \$599,999	20	20	0.0%
\$600,000 - \$699,999	34	36	-5.6%
\$700,000 - \$799,999	46	34	35.3%
\$800,000 - \$899,999	52	69	-24.6%
\$900,000 - \$999,999	43	64	-32.8%
\$1,000,000 - \$1,499,999	208	187	11.2%
\$1,500,000 - 1,999,999	118	128	-7.8%
\$2,000,000 - \$2,999,999	112	82	36.6%
\$3,000,000 and above	133	115	15.7%
All Single-Family Homes	775	741	4.6%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

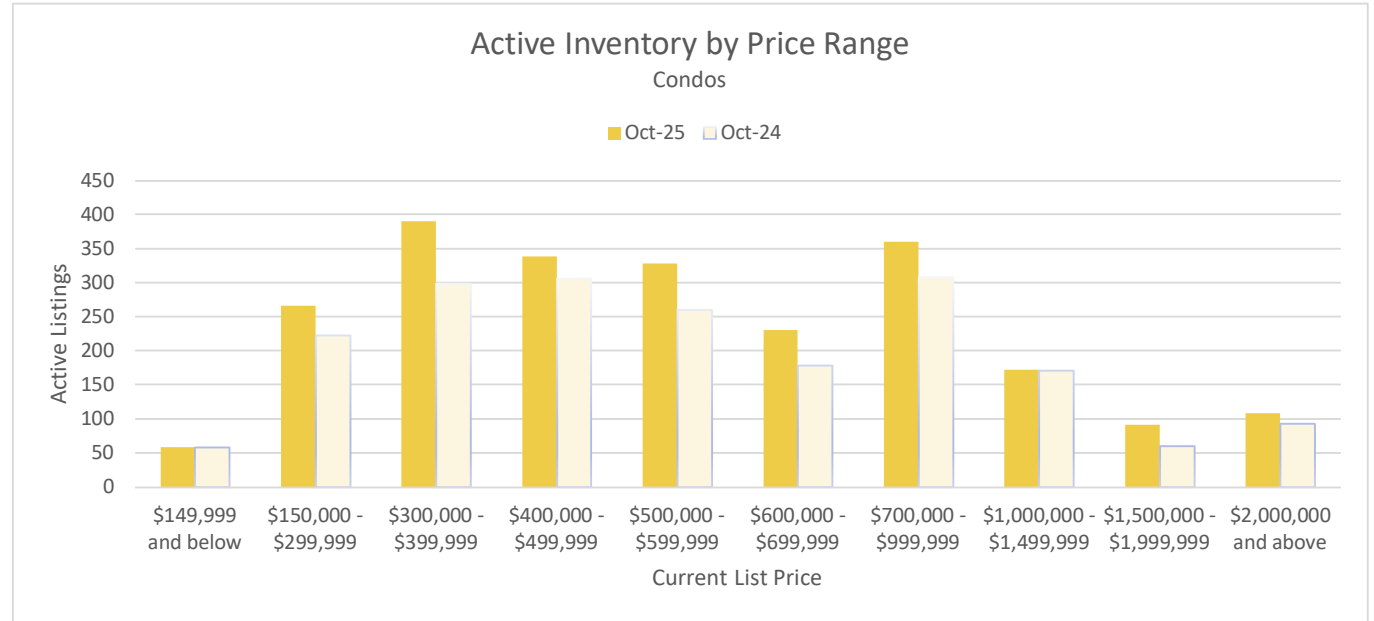
Active Inventory* by Price Range: Condos

October 2025

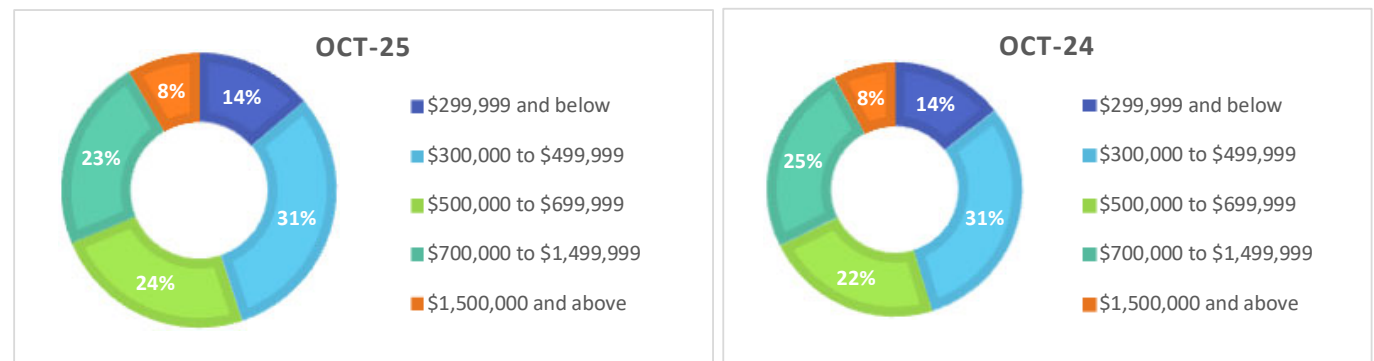
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Oct-25	Oct-24	YOY chg
\$149,999 and below	58	58	0.0%
\$150,000 - \$299,999	266	223	19.3%
\$300,000 - \$399,999	390	299	30.4%
\$400,000 - \$499,999	338	306	10.5%
\$500,000 - \$599,999	328	260	26.2%
\$600,000 - \$699,999	230	179	28.5%
\$700,000 - \$999,999	360	308	16.9%
\$1,000,000 - \$1,499,999	172	171	0.6%
\$1,500,000 - \$1,999,999	91	60	51.7%
\$2,000,000 and above	108	93	16.1%
All Condos	2,341	1,957	19.6%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)

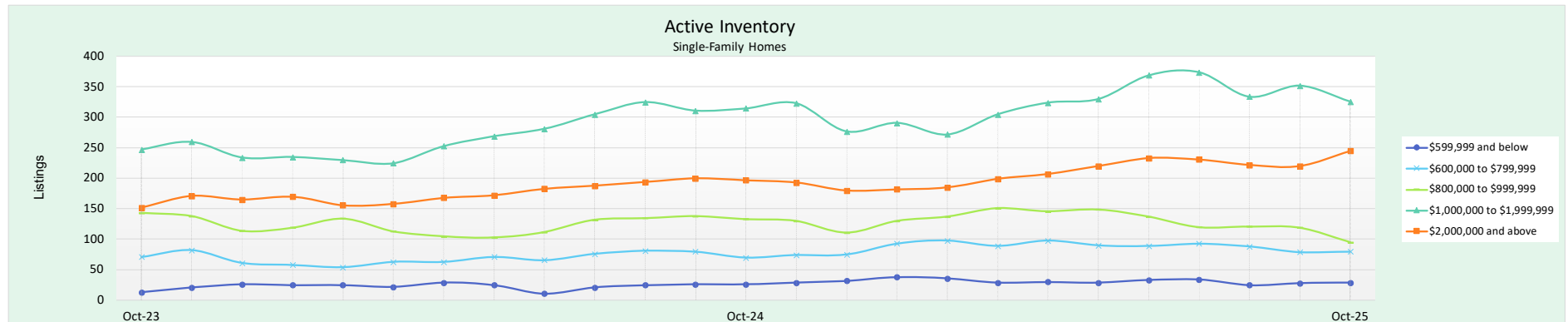


*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

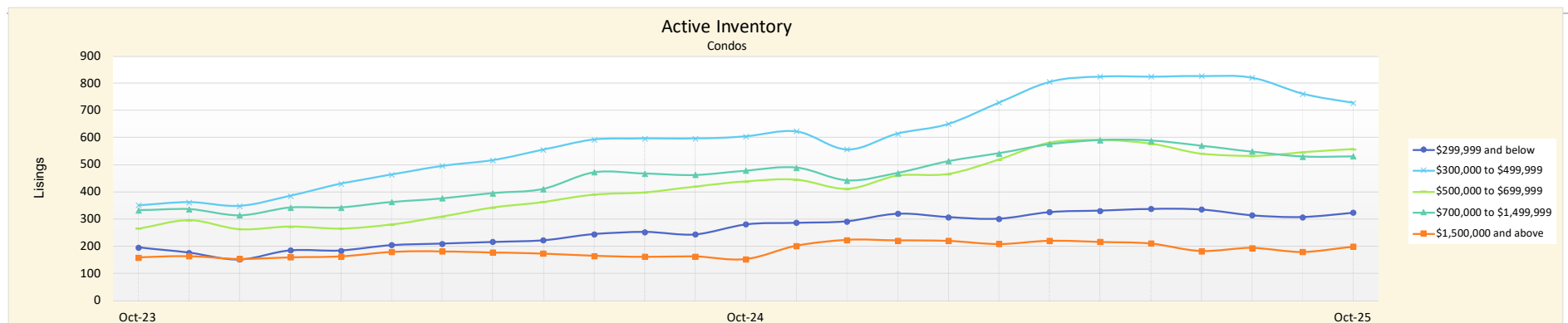
Active Inventory*: Single-Family Homes and Condos

October 2025

OAHU, HAWAII



Single-Family Homes	O-23	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25
\$599,999 and below	13	21	26	25	25	22	29	25	11	21	25	26	26	29	32	38	36	29	30	29	33	34	25	28	29
\$600,000 to \$799,999	71	82	61	58	54	63	71	66	66	76	81	80	70	74	75	93	98	89	98	90	89	93	88	79	80
\$800,000 to \$999,999	143	138	114	119	134	113	105	103	112	132	135	138	133	130	111	130	137	151	146	149	137	120	121	119	95
\$1,000,000 to \$1,999,999	247	260	234	235	230	225	253	269	281	305	325	311	315	323	277	291	272	305	324	330	369	374	334	352	326
\$2,000,000 and above	152	171	165	170	156	158	168	172	183	188	194	200	197	193	180	182	185	199	207	220	233	231	222	220	245
Total	626	672	600	607	599	581	618	640	653	722	760	755	741	749	675	734	728	773	805	818	861	852	790	798	775



Condos	O-23	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25	O-25
\$299,999 and below	196	177	152	186	185	205	210	217	223	245	253	244	281	287	292	321	308	302	326	331	338	336	315	308	324
\$300,000 to \$499,999	352	363	349	386	431	464	497	517	556	593	597	597	605	624	557	615	651	729	806	825	825	827	821	762	728
\$500,000 to \$699,999	266	296	264	273	266	280	310	343	364	391	399	420	439	446	412	460	466	519	582	592	578	542	533	546	558
\$700,000 to \$1,499,999	333	337	315	343	343	364	377	396	412	473	468	463	479	490	443	470	514	543	577	591	590	571	549	531	532
\$1,500,000 and above	159	164	154	160	163	180	182	178	174	165	162	163	153	202	224	222	221	209	221	217	211	183	194	180	199
Total	1,306	1,337	1,234	1,348	1,388	1,493	1,576	1,651	1,729	1,867	1,879	1,887	1,957	2,049	1,928	2,088	2,160	2,302	2,512	2,556	2,542	2,459	2,412	2,327	2,341

*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

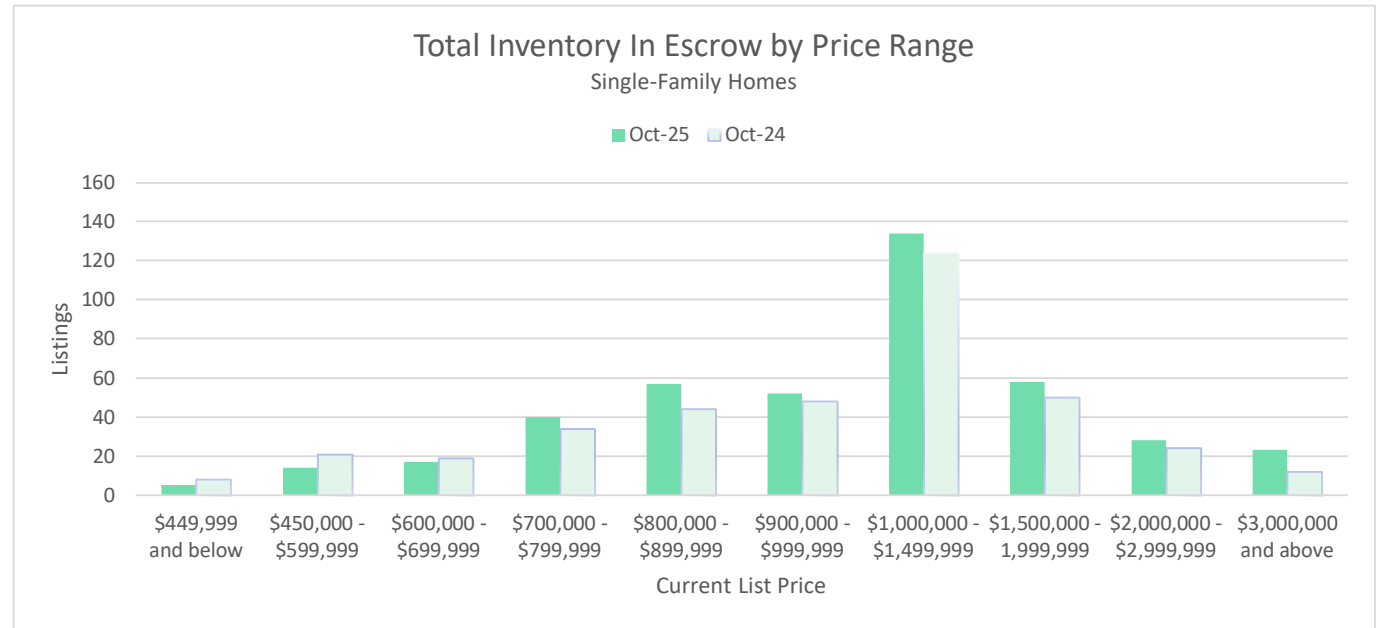
Total Inventory In Escrow* by Price Range: Single-Family Homes

October 2025

OAHU, HAWAII

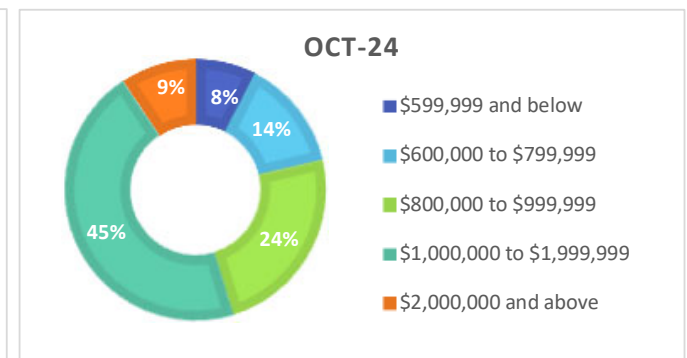
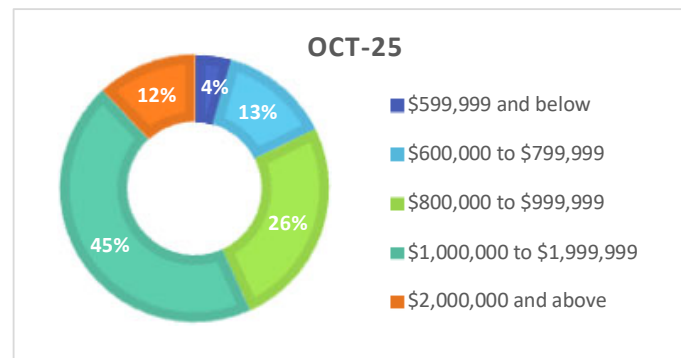
(The number of properties in an escrow status at the end of a given month)

Single-Family Homes	Oct-25	Oct-24	YOY chg
\$449,999 and below	5	8	-37.5%
\$450,000 - \$599,999	14	21	-33.3%
\$600,000 - \$699,999	17	19	-10.5%
\$700,000 - \$799,999	40	34	17.6%
\$800,000 - \$899,999	57	44	29.5%
\$900,000 - \$999,999	52	48	8.3%
\$1,000,000 - \$1,499,999	134	124	8.1%
\$1,500,000 - 1,999,999	58	50	16.0%
\$2,000,000 - \$2,999,999	28	24	16.7%
\$3,000,000 and above	23	12	91.7%
All Single-Family Homes	428	384	11.5%



Total Inventory In Escrow - Percent Share by Price Range

(portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

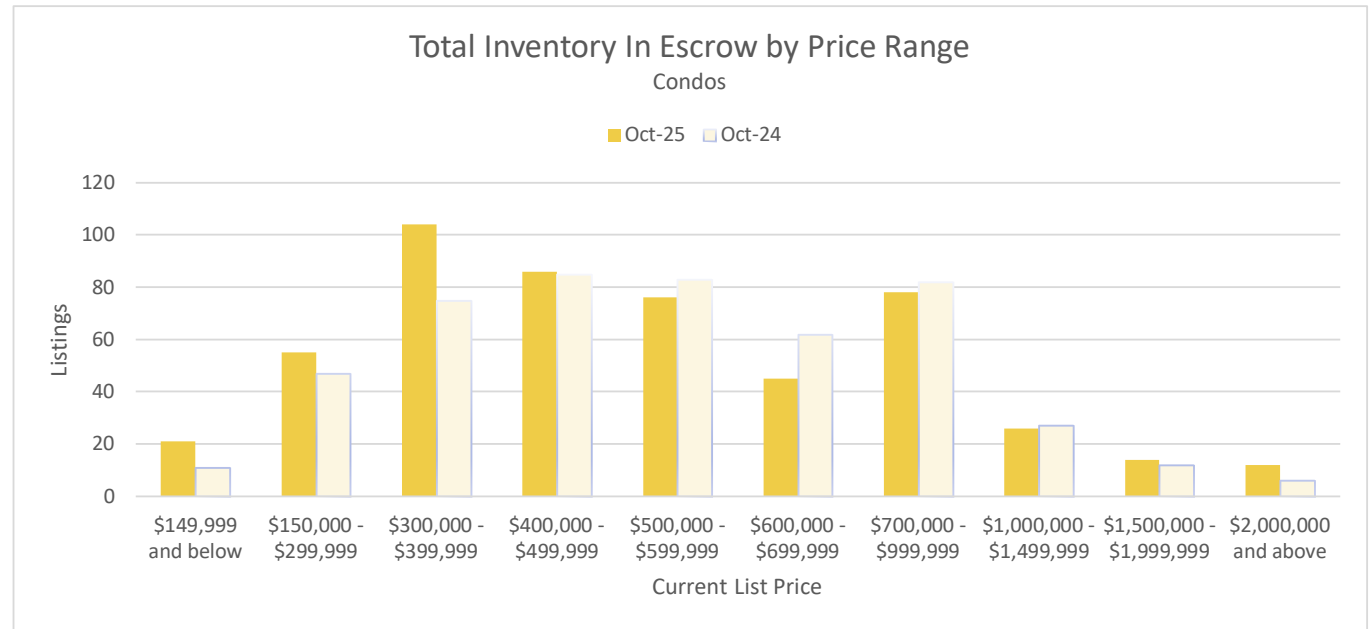
Total Inventory In Escrow* by Price Range: Condos

October 2025

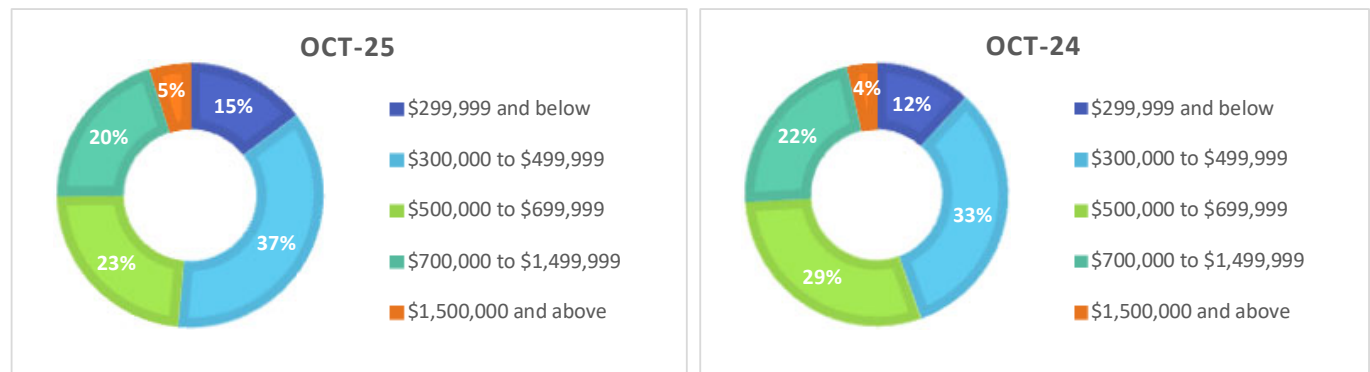
OAHU, HAWAII

(The number of properties in an escrow status at the end of a given month)

Condos	Oct-25	Oct-24	YOY chg
\$149,999 and below	21	11	90.9%
\$150,000 - \$299,999	55	47	17.0%
\$300,000 - \$399,999	104	75	38.7%
\$400,000 - \$499,999	86	85	1.2%
\$500,000 - \$599,999	76	83	-8.4%
\$600,000 - \$699,999	45	62	-27.4%
\$700,000 - \$999,999	78	82	-4.9%
\$1,000,000 - \$1,499,999	26	27	-3.7%
\$1,500,000 - \$1,999,999	14	12	16.7%
\$2,000,000 and above	12	6	100.0%
All Condos	517	490	5.5%



Total Inventory In Escrow - Percent Share by Price Range (portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

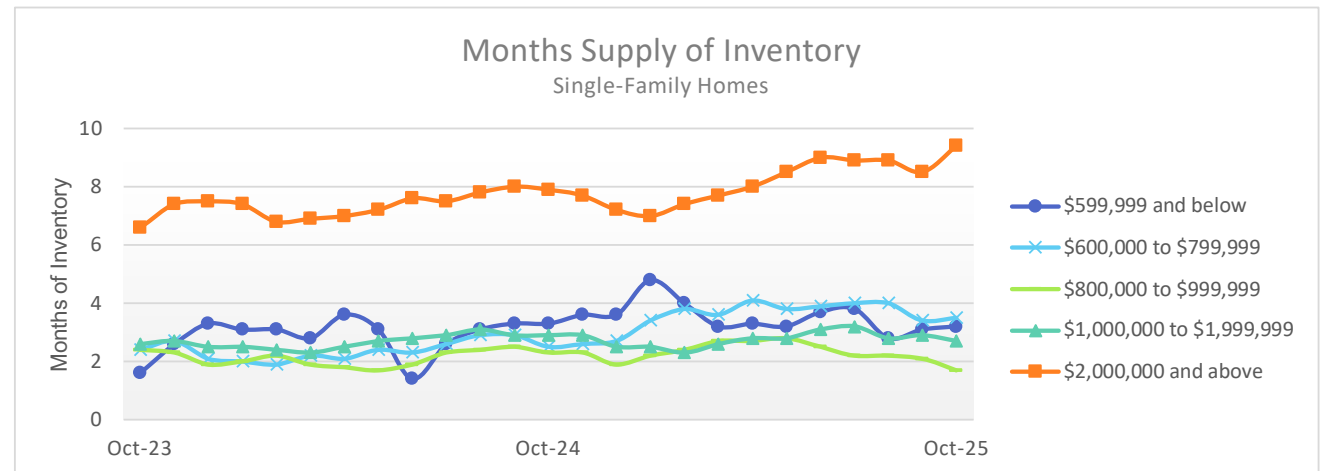
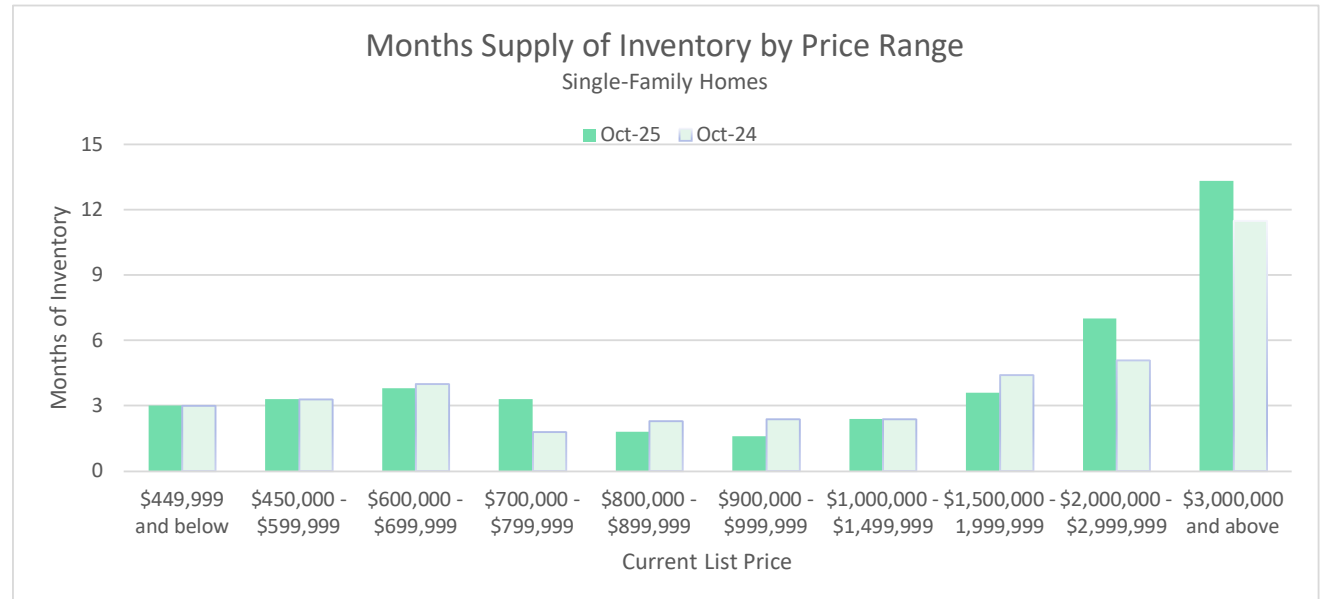
Months Supply of Active Inventory by Price Range: Single-Family Homes

October 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Oct-25	Oct-24	YOY chg
\$449,999 and below	3.0	3.0	0.0%
\$450,000 - \$599,999	3.3	3.3	0.0%
\$600,000 - \$699,999	3.8	4.0	-5.0%
\$700,000 - \$799,999	3.3	1.8	83.3%
\$800,000 - \$899,999	1.8	2.3	-21.7%
\$900,000 - \$999,999	1.6	2.4	-33.3%
\$1,000,000 - \$1,499,999	2.4	2.4	0.0%
\$1,500,000 - 1,999,999	3.6	4.4	-18.2%
\$2,000,000 - \$2,999,999	7.0	5.1	37.3%
\$3,000,000 and above	13.3	11.5	15.7%
All Single-Family Homes	3.3	3.3	0.0%



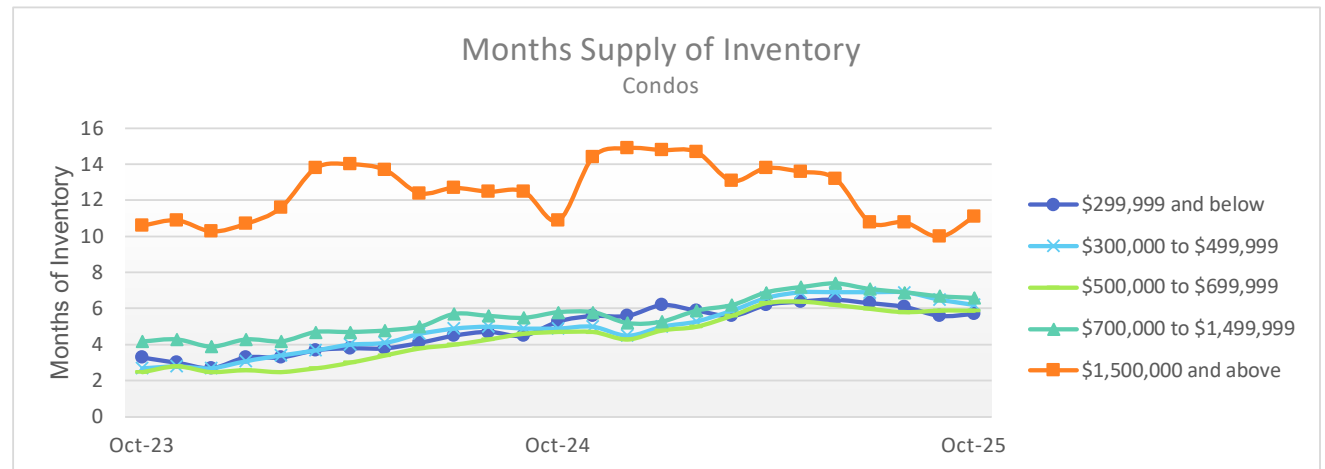
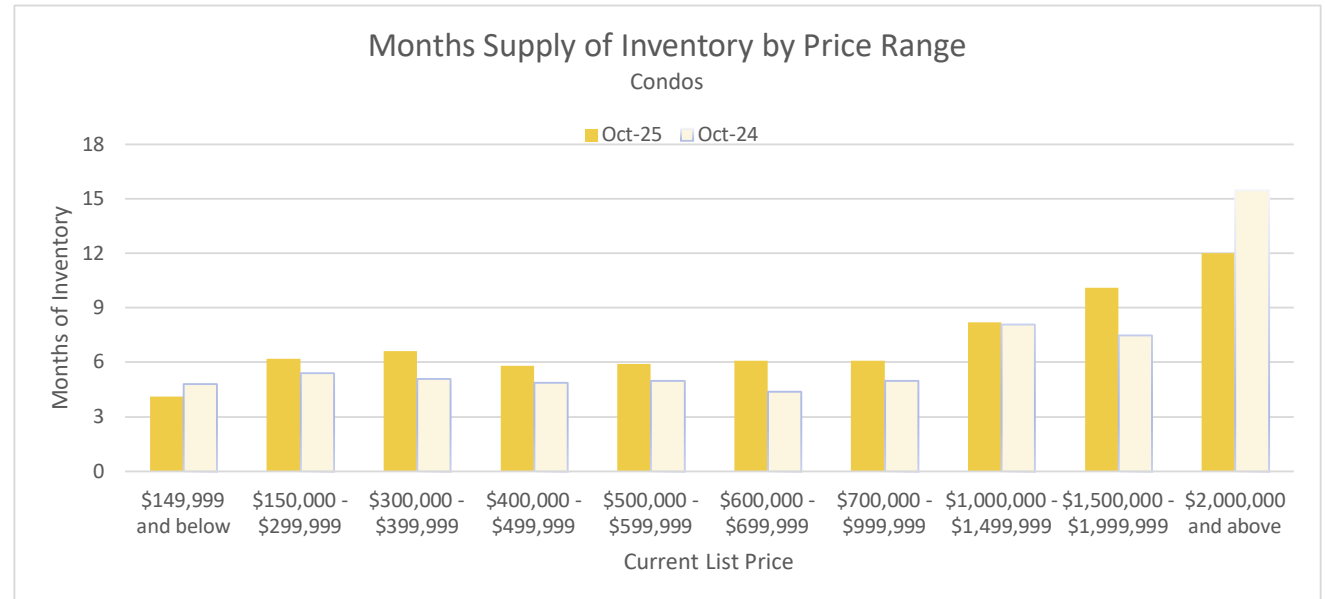
Months Supply of Active Inventory by Price Range: Condos

October 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

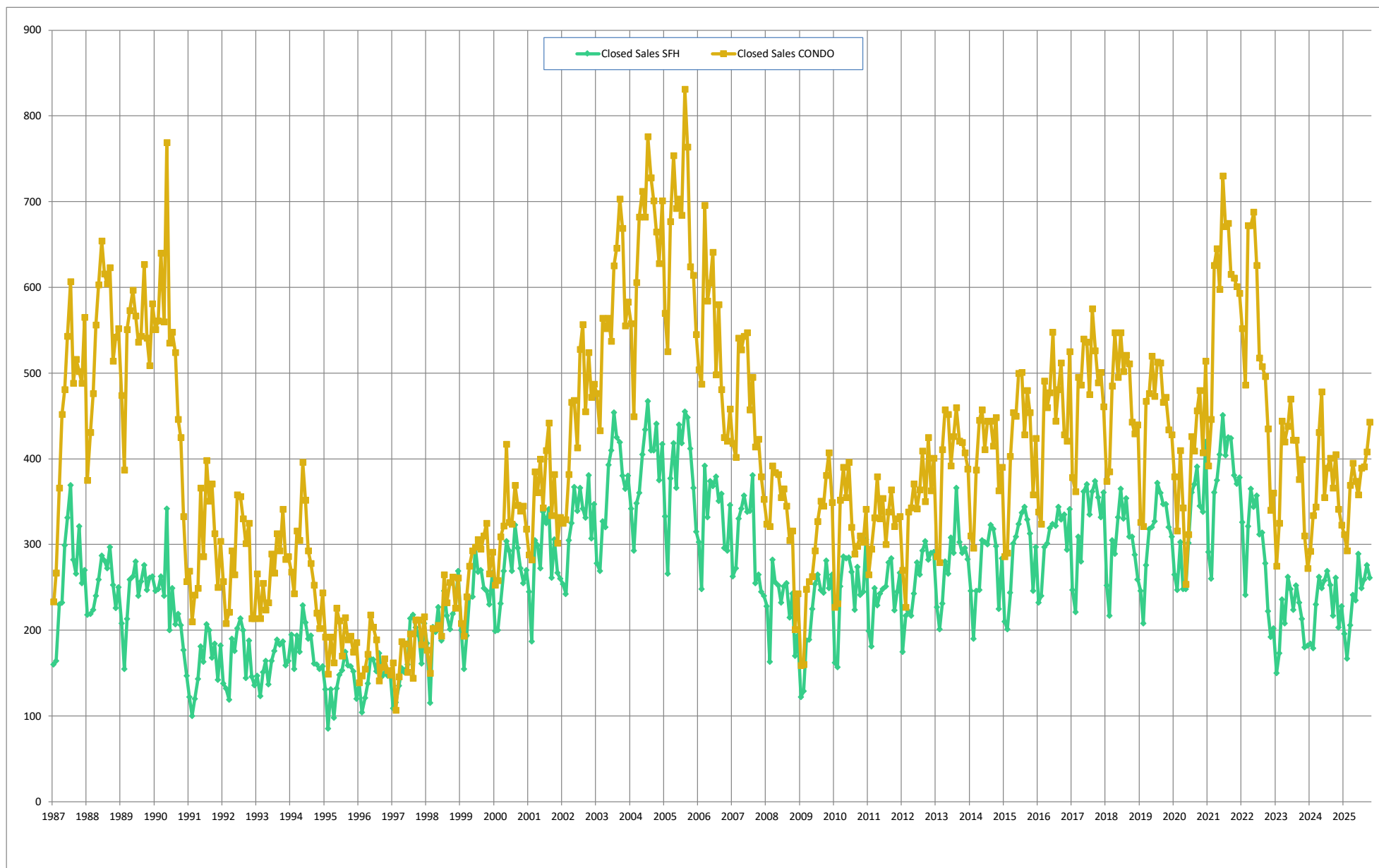
Condos	Oct-25	Oct-24	YOY chg
\$149,999 and below	4.1	4.8	-14.6%
\$150,000 - \$299,999	6.2	5.4	14.8%
\$300,000 - \$399,999	6.6	5.1	29.4%
\$400,000 - \$499,999	5.8	4.9	18.4%
\$500,000 - \$599,999	5.9	5.0	18.0%
\$600,000 - \$699,999	6.1	4.4	38.6%
\$700,000 - \$999,999	6.1	5.0	22.0%
\$1,000,000 - \$1,499,999	8.2	8.1	1.2%
\$1,500,000 - \$1,999,999	10.1	7.5	34.7%
\$2,000,000 and above	12.0	15.5	-22.6%
All Condos	6.4	5.4	18.5%



Closed Sales

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



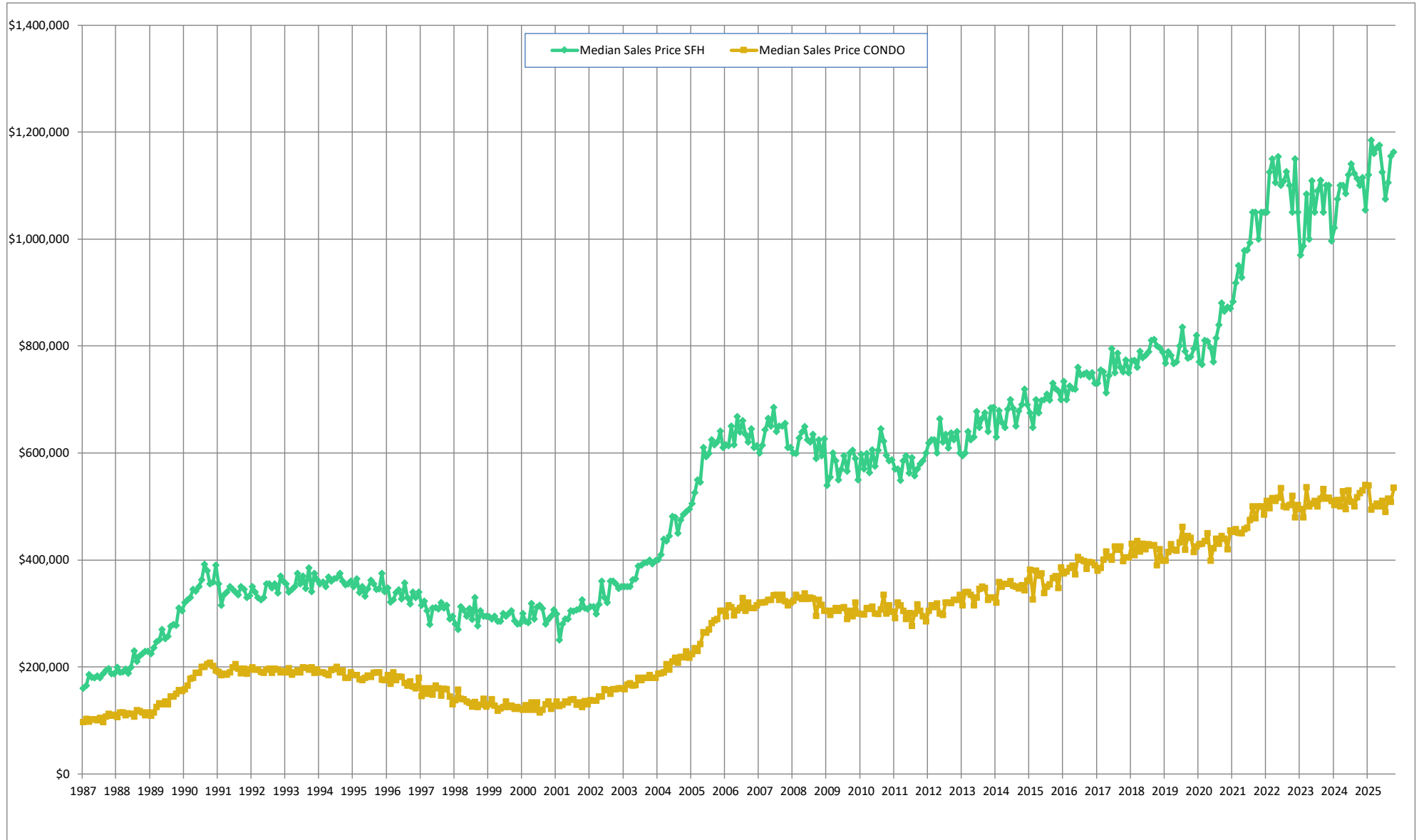
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®, All Rights Reserved. Information herein deemed reliable but not guaranteed.

Median Sales Price

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

©2025. Honolulu Board of REALTORS®. All Rights Reserved. Information herein deemed reliable but not guaranteed.